



Announcement Summary

Entity name

TITOMIC LIMITED

Date of this announcement

Wednesday June 01, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Shares	16,655,808	01/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Shares

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Herbert Koeck	Herbert Koeck	6,655,808
Humphrey Nolan	Humphrey Nolan	4,000,000
Dag Stromme	Dag Stromme	2,000,000
Andreas Schwer	Andreas Schwer	2,000,000
Richard Willson	Richard Willson	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/2daff4293b7634ea/announcements/tt.asx/3A591053/TTT_Notice_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/tt.asx/3A591053/TTT_Notice_of_Extraordinary_General_Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

16,655,808



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	202,530,093
TTTO : OPTION EXPIRING 02-FEB-2024	58,621,961

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAD : PERFORMANCE SHARES	4,550,000
TTTAI : OPTION EXPIRING 22-DEC-2026 EX \$0.80	500,000
TTTAJ : OPTION EXPIRING 22-DEC-2026 EX \$1.20	600,000
TTTAK : OPTION EXPIRING 22-DEC-2026 EX \$1.60	600,000
TTTAL : OPTION EXPIRING 22-DEC-2026 EX \$2.00	800,000
TTTAE : PERFORMANCE SHARES	1,145,878
New class - code to be confirmed : Performance Shares	16,655,808



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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