



To: **Company Announcements Office**
From: **Maria Sanz Perez**
Date: **2 June 2022**
Subject: **CLSA Australia Exploration Access Day 2022**

Attached for release to the market is a presentation to be given by the General Manager, Exploration, Fraser MacCorquodale, at the CLSA Australia Exploration Access Day 2022 on 2 June 2022.

Yours sincerely

A handwritten signature in blue ink that reads 'M. Sanz'.

Maria Sanz Perez
Company Secretary

Authorised by the Newcrest Disclosure Committee

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Delivering value through exploration

Fraser MacCorquodale

General Manager - Exploration



Disclaimer

Forward Looking Statements

This document includes forward looking statements and forward looking information within the meaning of securities laws of applicable jurisdictions. Forward looking statements can generally be identified by the use of words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “believe”, “continue”, “objectives”, “targets”, “outlook” and “guidance”, or other similar words and may include, without limitation, statements regarding estimated reserves and resources, certain plans, strategies, aspirations and objectives of management, anticipated production, study or construction dates, expected costs, cash flow or production outputs and anticipated productive lives of projects and mines. The Company continues to distinguish between outlook and guidance. Guidance statements relate to the current financial year. Outlook statements relate to years subsequent to the current financial year.

These forward looking statements involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance, and achievements to differ materially from any future results, performance or achievements, or industry results, expressed or implied by these forward looking statements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. For further information as to the risks which may impact on the Company’s results and performance, please see the risk factors included in the Operating and Financial Review included in the Appendix 4E and Financial Report for the year ended 30 June 2021 and the Annual Information Form dated 6 December 2021 which are available to view at www.asx.com.au under the code “NCM” and on Newcrest’s SEDAR profile.

Forward looking statements are based on Newcrest’s good faith assumptions as to the financial, market, regulatory and other relevant environments that will exist and affect Newcrest’s business and operations in the future. Newcrest does not give any assurance that the assumptions will prove to be correct. There may be other factors that could cause actual results or events not to be as anticipated, and many events are beyond the reasonable control of Newcrest. Readers are cautioned not to place undue reliance on forward looking statements, particularly in the current economic climate with the significant volatility, uncertainty and disruption caused by the COVID-19 pandemic. Forward looking statements in this document speak only at the date of issue. Except as required by applicable laws or regulations, Newcrest does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in assumptions on which any such statement is based.

Ore Reserves, Mineral Reserves and Mineral Resources Reporting Requirements

As an Australian Company with securities listed on the Australian Securities Exchange (ASX), Newcrest is subject to Australian disclosure requirements and standards, including the requirements of the Corporations Act 2001 and the ASX. Investors should note that it is a requirement of the ASX listing rules that the reporting of Ore Reserves and Mineral Resources in Australia is in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code) and that Newcrest’s Ore Reserve and Mineral Resource estimates and reporting comply with the JORC Code.

Newcrest is also subject to certain Canadian disclosure requirements and standards, as a result of its listing on the Toronto Stock Exchange (TSX), including the requirements of National Instrument 43-101 (NI 43-101). Investors should note that it is a requirement of Canadian securities law that the reporting of Mineral Reserves and Mineral Resources in Canada and the disclosure of scientific and technical information concerning a mineral project on a property material to Newcrest comply with NI 43-101.

Newcrest’s material properties are currently Cadia, Lihir, Red Chris and Wafi-Golpu. Copies of the NI 43-101 Reports for Cadia, Lihir and Wafi-Golpu, which were released on 14 October 2020, and Red Chris, which was released on 30 November 2021, are available at www.newcrest.com.au and on Newcrest’s SEDAR profile. Brucejack is expected to be a material property to Newcrest. A NI43-101 Report on Brucejack dated 9 March 2020 was filed by Pretium on SEDAR (www.sedar.com).

Reliance on third-party information

This document contains information that has been obtained from third parties and has not been independently verified. No representation or warranty is made as to the accuracy, completeness or reliability of the information. This document should not be relied upon as a recommendation or forecast by Newcrest.

Competent Person Statement

The information in this document that relates to Group Mineral Resources, Ore Reserves, and related scientific and technical information has been extracted from Newcrest’s release titled “Annual Mineral Resources and Ore Reserves Statement –as at 31 December 2021” dated 17 February 2022 (the original MR&OR release). The original MR&OR release is available to view at www.asx.com.au under the code “NCM” and on Newcrest’s SEDAR profile. Newcrest confirms that it is not aware of any new information or data that materially affects the information included in the original MR&OR release and that all material assumptions and technical parameters in the original MR&OR release continue to apply and have not materially changed but are subject to depletions. Newcrest confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original MR&OR release.

The information in this document that relates to Exploration Results, Exploration Targets and related scientific and technical information was reviewed by the Competent Person Mr Fraser MacCorquodale, Newcrest’s General Manager – Greenfields Exploration, who is a Member of the Australian Institute of Geoscientists. Mr MacCorquodale, is a full-time employee of Newcrest Mining Limited or its relevant subsidiaries, holds options and/or shares in Newcrest Mining Limited and is entitled to participate in Newcrest’s executive equity long term incentive plan, details of which are included in Newcrest’s 2021 Remuneration Report. Mr MacCorquodale has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code 2012 and as a Qualified Person under NI 43-101. Mr MacCorquodale approves the disclosure of scientific and technical information contained in this document relating to Exploration Results and Exploration Targets and consents to the inclusion of material of the matters based on his information in the form and context in which it appears.

Delivering on Newcrest's growth strategy

British Columbia

Canada

- Captured two large metal districts – Brucejack and Red Chris
- Portfolio of growth opportunities
- New discoveries – Red Chris and Golden Marmot

Paterson

Western Australia

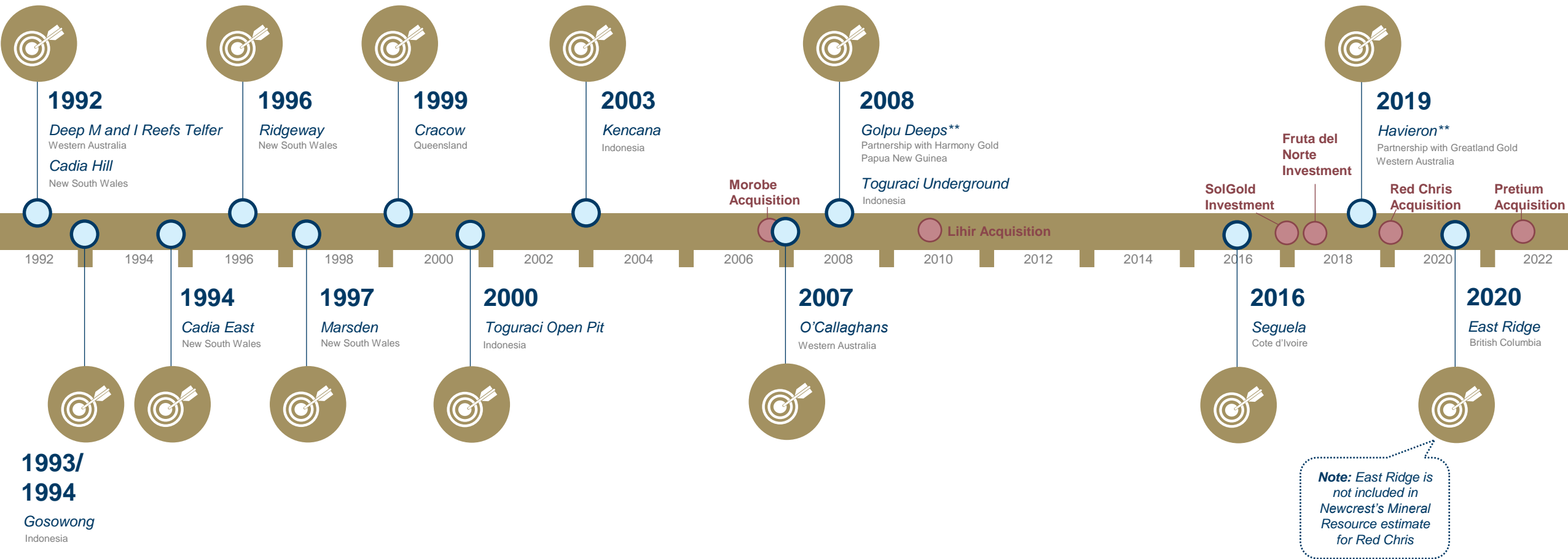
- Havieron Deposit – 45km east of Telfer
- Targeting high grade extensions at SE Crescent and Eastern Breccia
- Search for next Havieron underway

Growth Pipeline

- Identify and capture emerging third party opportunities
- Focused search space – targeting key Au belts
- Targeting new search space through exploration and mining capability

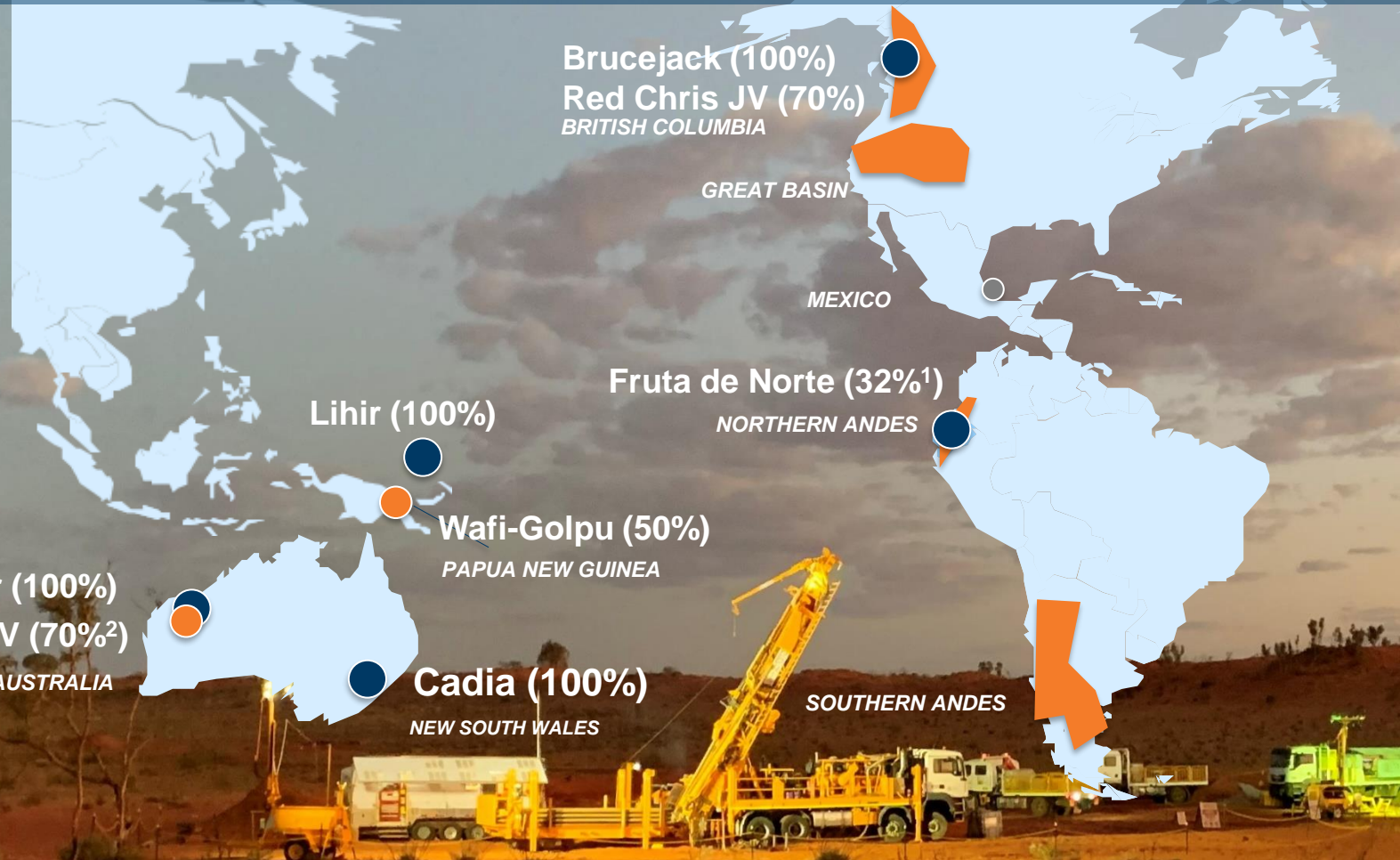
Leveraging a highly motivated and inclusive exploration team

Newcrest +30 years of gold and copper resource growth



Newcrest anchor districts

Value generated through looking deeper & opening up new search space in targeted global gold belts



Golden Triangle
 Exploring around high grade epithermal and porphyry centres
 Brucejack and Red Chris (JV) and GJ (JV)

Paterson
 New under cover discoveries – Aim to transform Telfer to Paterson processing hub
 Haveron (JV&FI), Juri (JV&FI), Wilki (FI), Antipa (EI)

Andes
 Porphyry and epithermal search in under explored belts
 SolGold and Lundin Gold Equity, Lundin Gold (JV), Gorbea (O&FI), Mioceno (O&FI)

Great Basin
 Hunting for high grade epithermal gold deposits through capture of emerging 3rd party opportunities

FI Farm-in; JV Joint Venture; EI Equity investment in company; O Option ● Operation ○ Development Project ○ Equity Placement ■ Exploration Target Areas

1. Newcrest has a 32% equity interest in Lundin Gold Inc, the owner of the Fruta del Norte mine.
 2. Newcrest holds a 70% interest in the Haveron Project and has an option to acquire an additional 5% joint venture interest at fair value.

Golden Triangle, British Columbia

Higher grade epithermal and porphyry opportunities within British Columbia

1

Brucejack: Newcrest acquired Pretium Resources on 9 March 2022

2

Valley of the Kings (VOK) Near Mine and Extensional Targets: New high grade results from North Block and 1080 Level targets

3

Golden Marmot Discovery: New mineralised zone located 3.5km north of the Brucejack mine and outside the resource shell

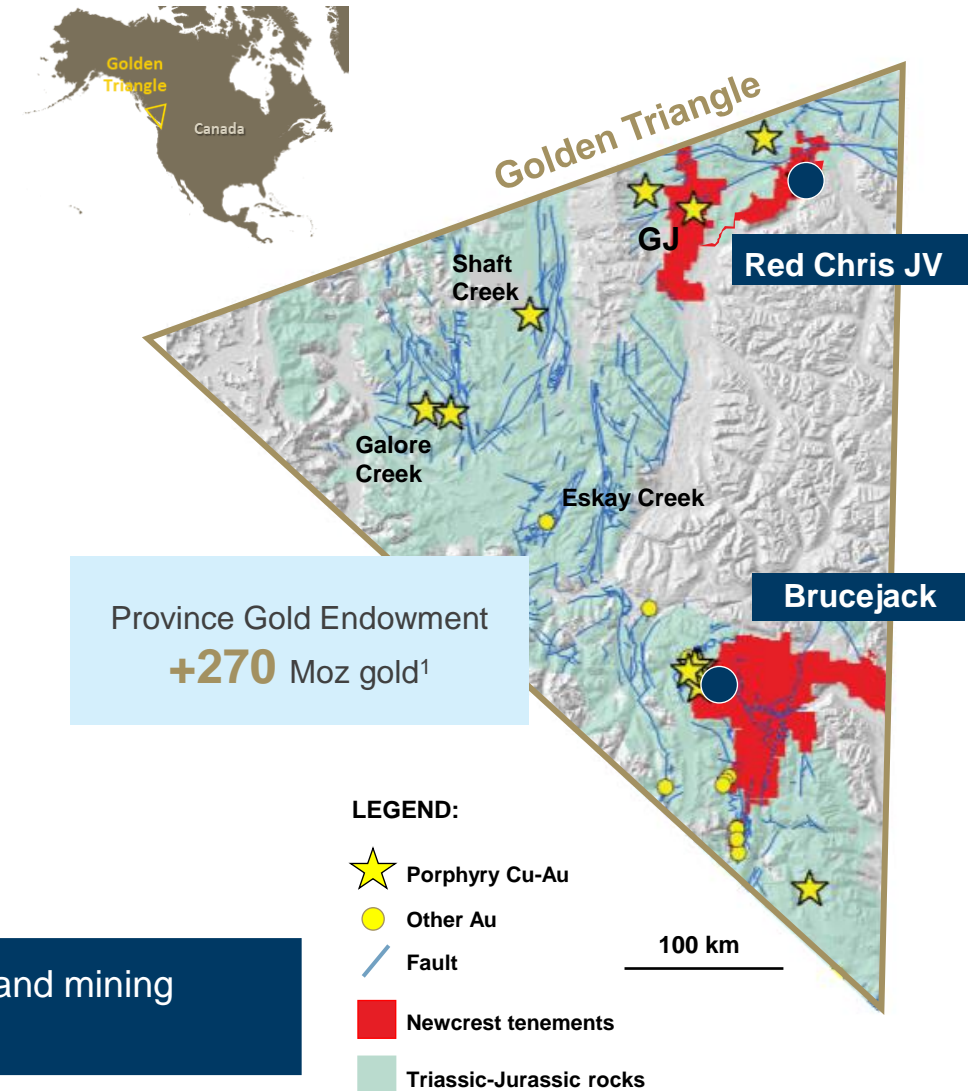
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Red Chris: Newcrest acquired 70% of a potential Tier 1 orebody on 15 August 2019

5

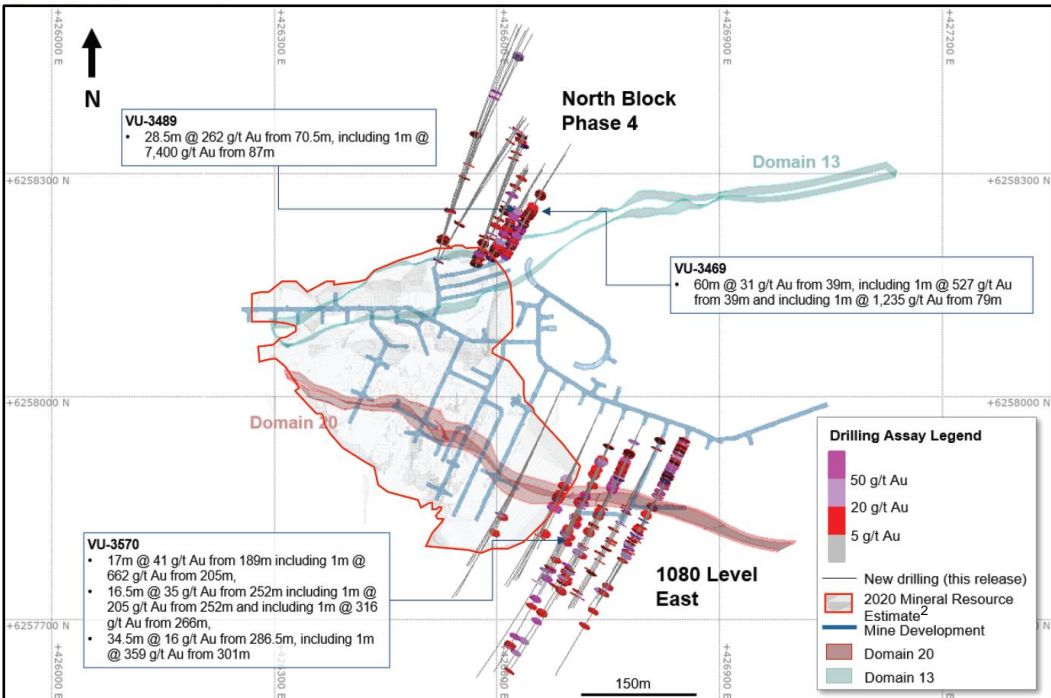
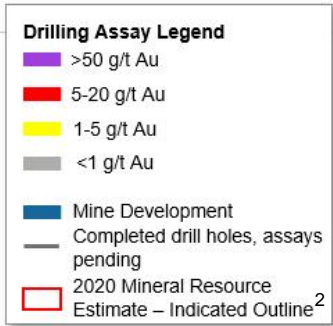
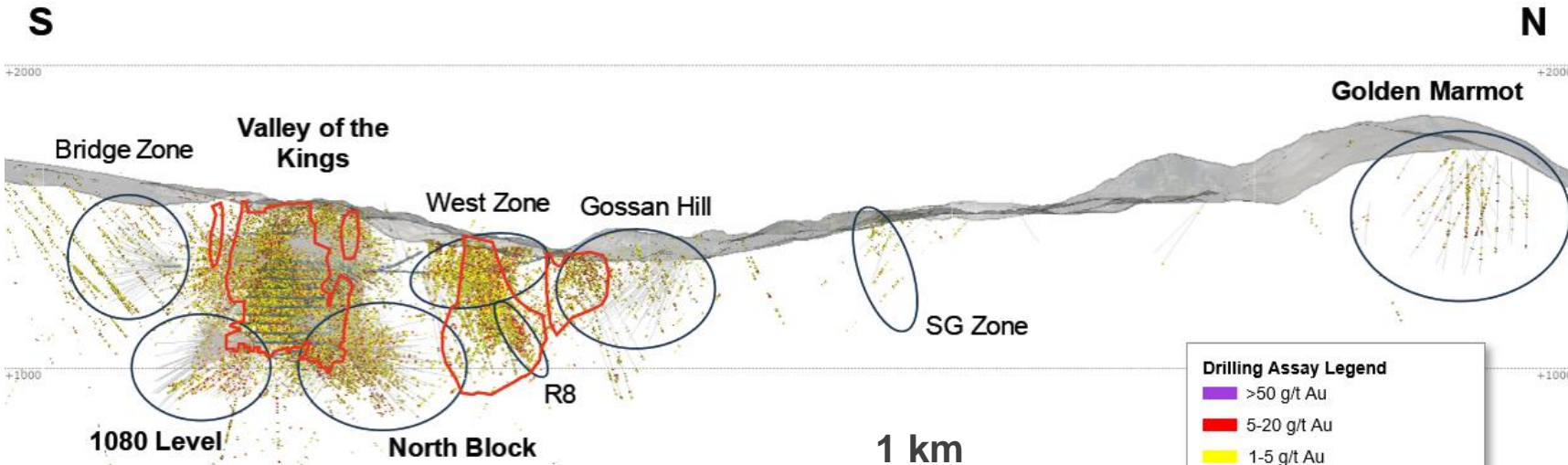
East Ridge Discovery: New zone of higher grade mineralisation situated outside of the resource shell

Newcrest is well positioned to unlock value through the application of its long geology and mining understanding of alkalic porphyry and epithermal deposits to the Golden Triangle



1. Province endowment from mineral deposit data compiled from MinEx Consulting (www.minexconsulting.com).

VOK: Expanding the mineralisation¹

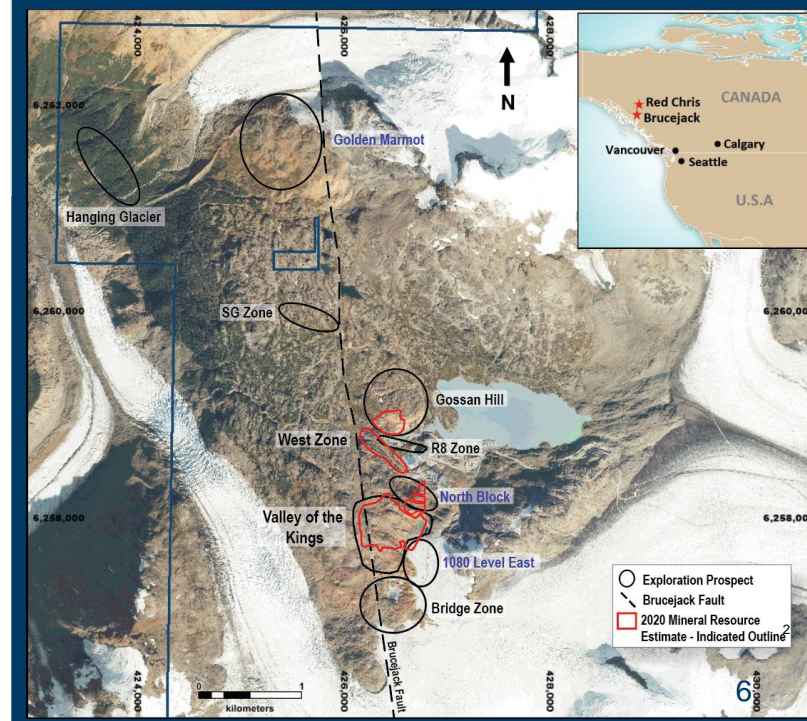


VOK mineralisation remains open in all directions

New high grade results from North Block and 1080 HBX targets

Both targets located outside the current resource

- The drill results have been extracted from Newcrest's release titled "Quarterly Exploration Report" dated 28 April 2022. The exploration release includes the exploration results for all material drill-holes (including those referred to on this slide).
- 2020 Mineral Resource Estimate is based on work performed by Pretium Resources. Information sourced from Pretium's Q1 2021 MD&A announcement filed on SEDAR on 4 May 2021. This 2020 Mineral Resource estimate is not a Newcrest estimate.

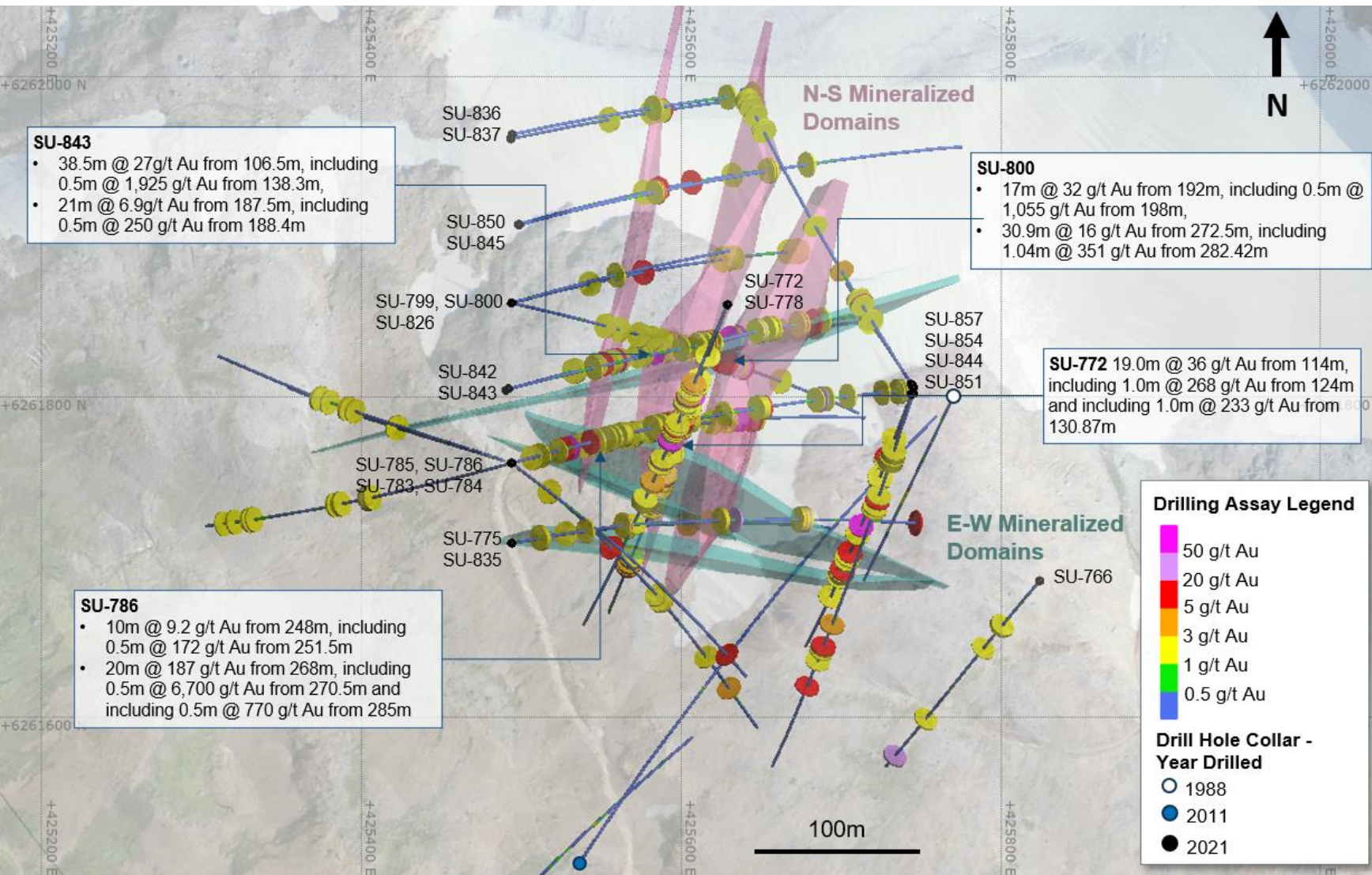


Golden Marmot: New discovery¹

Golden Marmot located 3.5km north of VOK

Mineralisation remains open in all directions and at depth. Follow up drilling to recommence next quarter

Confirms potential for new discoveries away from VOK

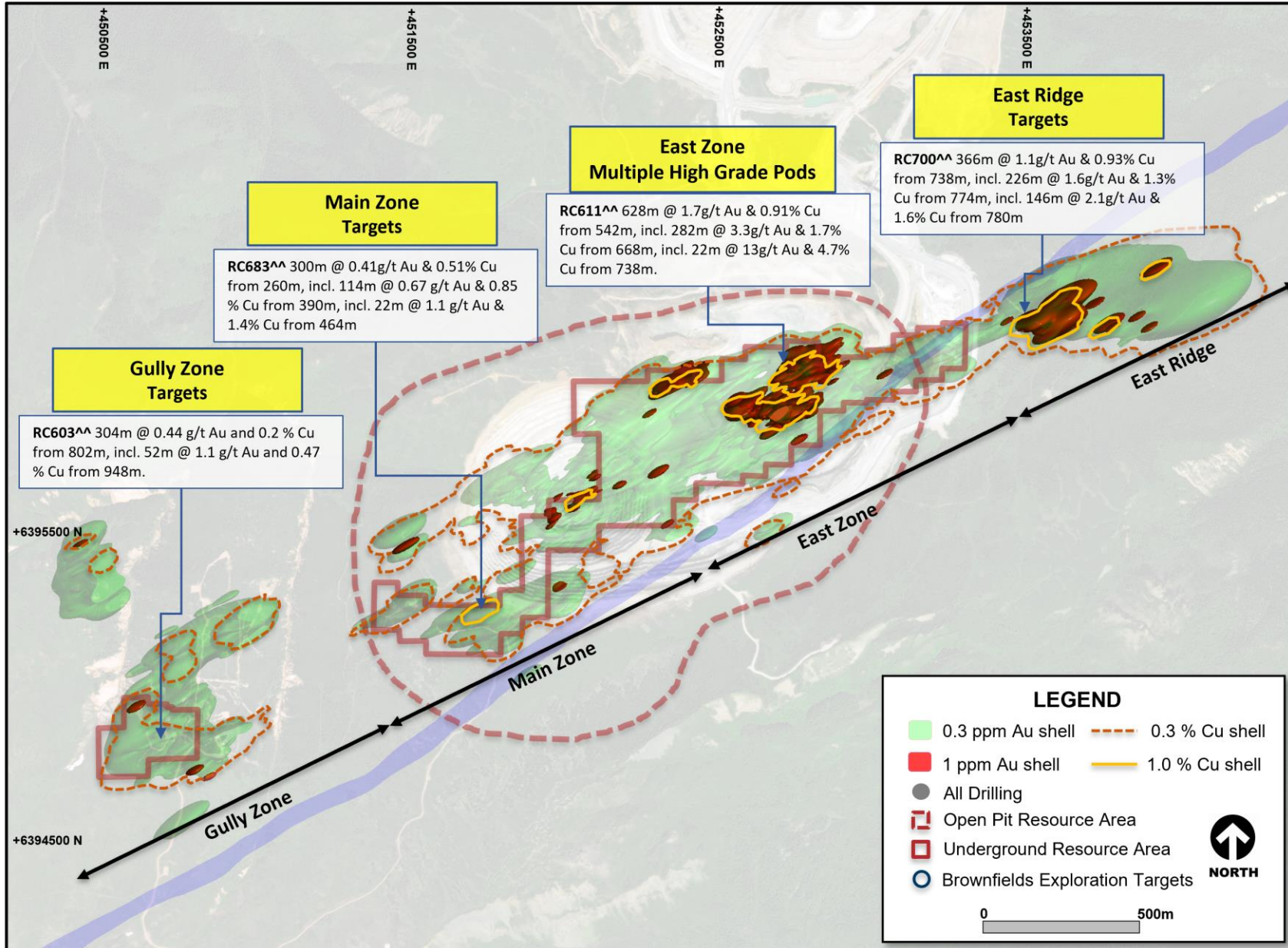


SU-786 20.0m @ 187g/t Au from 268m, including 0.5m @ 6,700g/t Au from 270.5m and including 0.5m @ 770g/t Au from 285m



1. The Golden Marmot drill results have been extracted from Newcrest's release titled "Quarterly Exploration Report" dated 28 April 2022. The exploration release includes the exploration results for all material drill-holes (including those referred to on this slide).

Red Chris: Expanding the porphyry corridor¹



Four porphyry centres defined, including the newly discovered centre at East Ridge

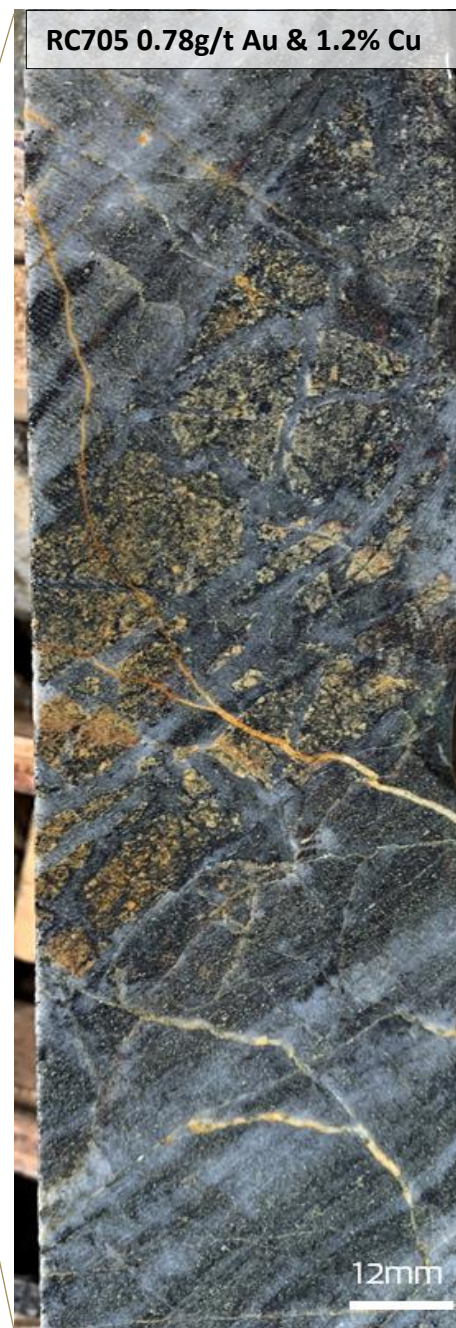
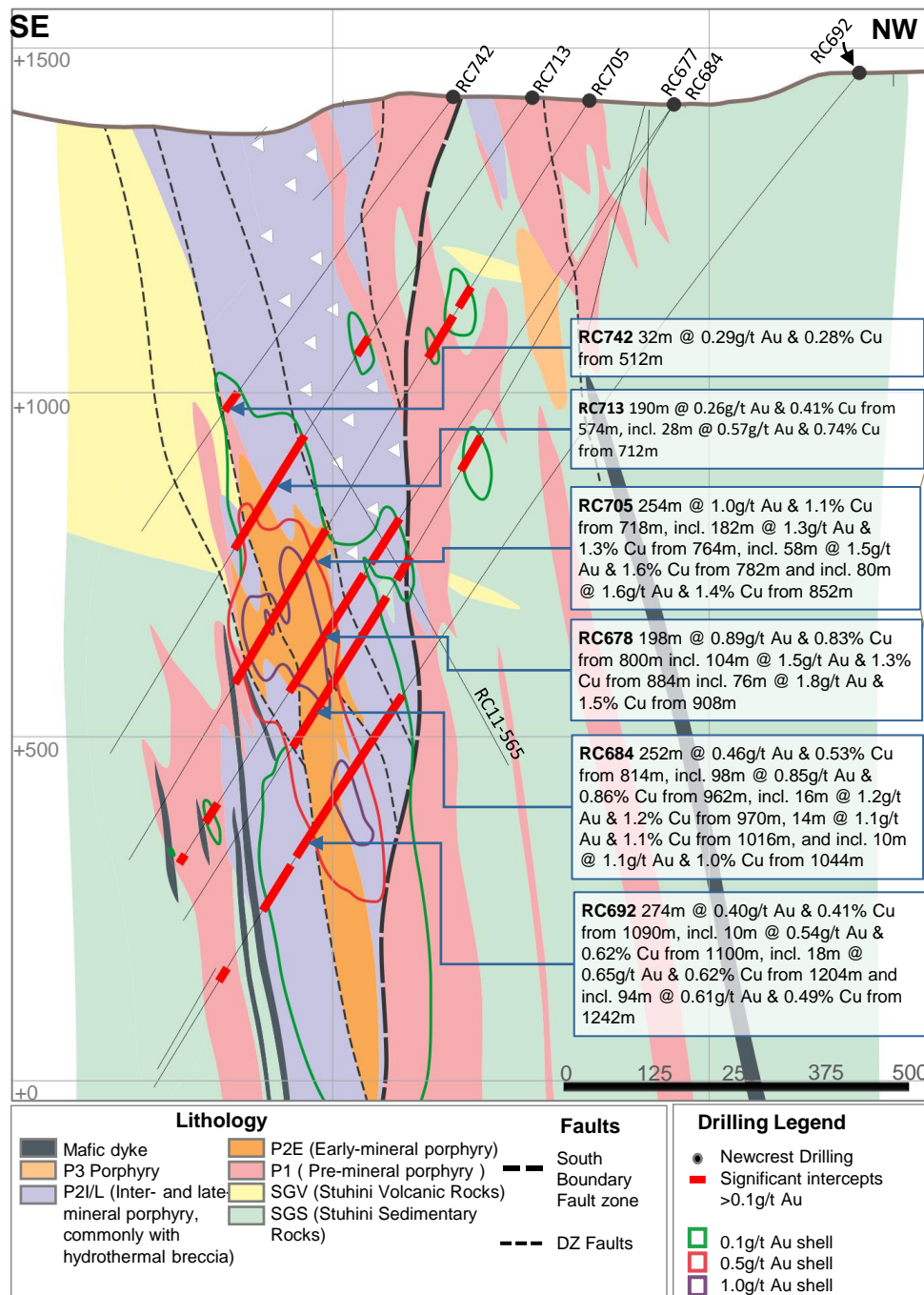
East Ridge is located outside the present resource shell

Drilling to define the extents of the East Ridge corridor and continuity of the higher grade zones ongoing

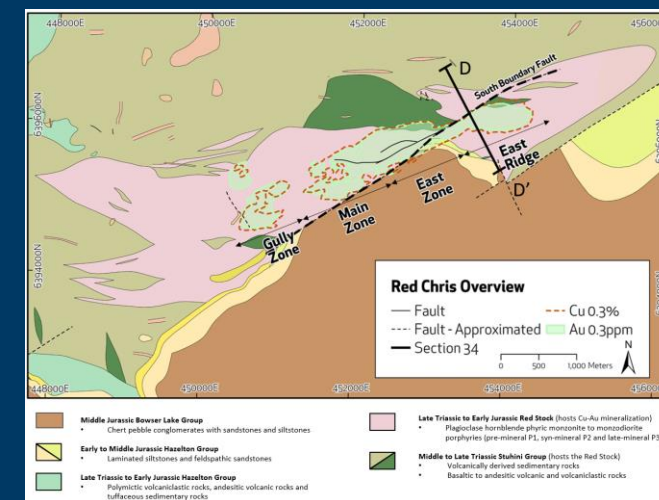
RC611 18 g/t Au and 6.0% Cu



1. The Red Chris drill results have been extracted from Newcrest's releases titled "Quarterly Exploration Report" dated 30 January 2020, 30 April 2020 and 22 July 2021. The exploration release includes the exploration results for all material drill-holes (including those referred to on this slide).



East Ridge: New Porphyry centre



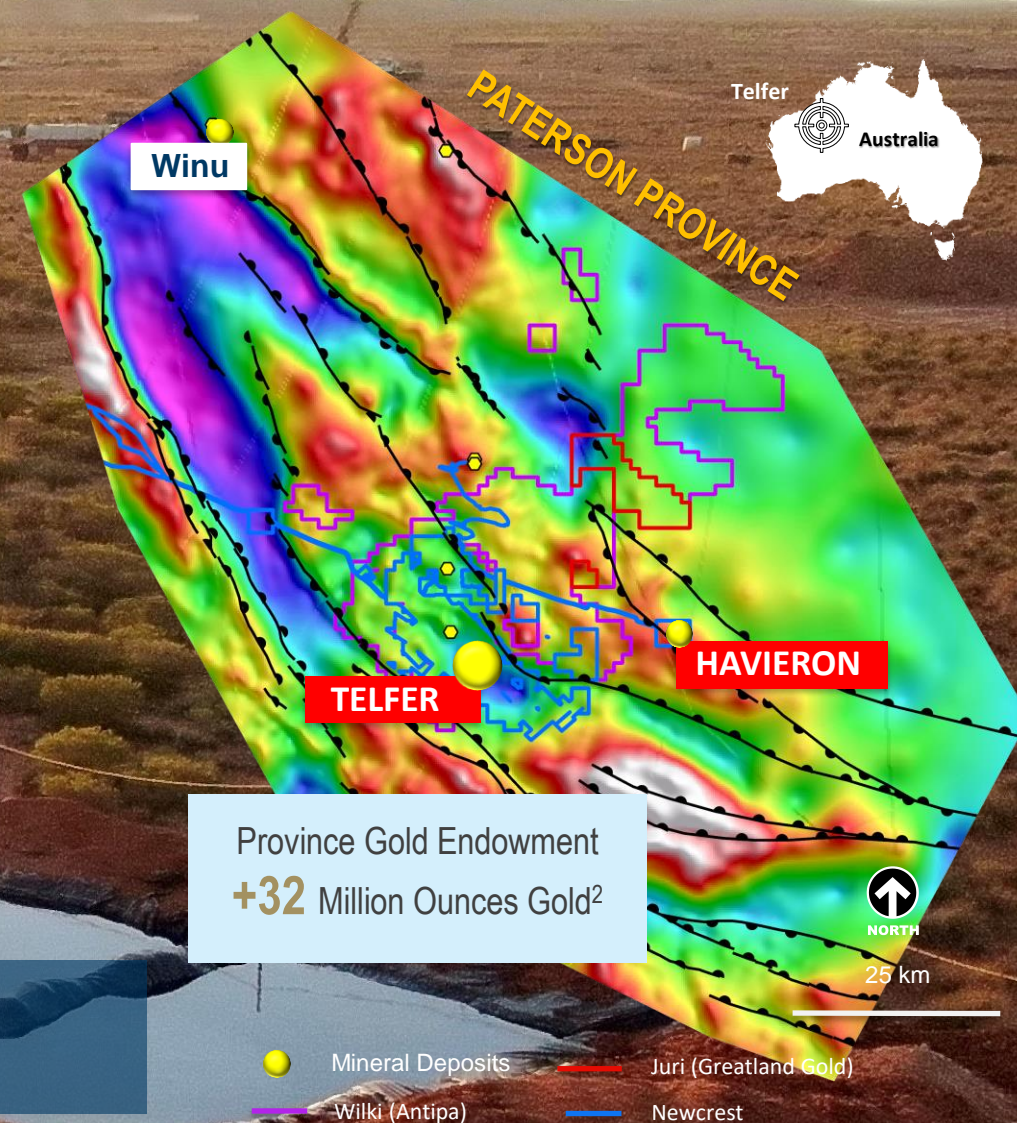
Modified after Baker et al., 2022 Porphyry copper-gold mineralisation at East Ridge, a new discovery at the Red Chris deposit, northwestern British Columbia. Roundup Coreshack poster. Newcrest Mining Limited.

The Red Chris drill results have been extracted from Newcrest's releases titled "Quarterly Exploration Report" dated 29 April 2021, 22 July 2021 and 28 October 2021. The exploration release includes the exploration results for all material drill-holes (including those referred to on this slide).

Anchor district: Paterson province

New gold from undercover discovery

- 1 Havieron JV (Greatland Gold): New under cover higher grade discovery – 45km east of Telfer
- 2 Havieron Pre-Feasibility Study: Underpins an initial Ore Reserve estimate of 1.6Moz Au and 73kt Cu (14Mt @ 3.7g/t Au and 0.54% Cu) announced on 12 October 2021¹
- 3 Potential to grow Havieron Resource – South East Crescent, Northern Breccia, Eastern Breccia and geophysical targets
- 4 Partnering to discover the next Havieron – Wilki (Antipa +2,200km²) and Juri (Greatland +240km²)

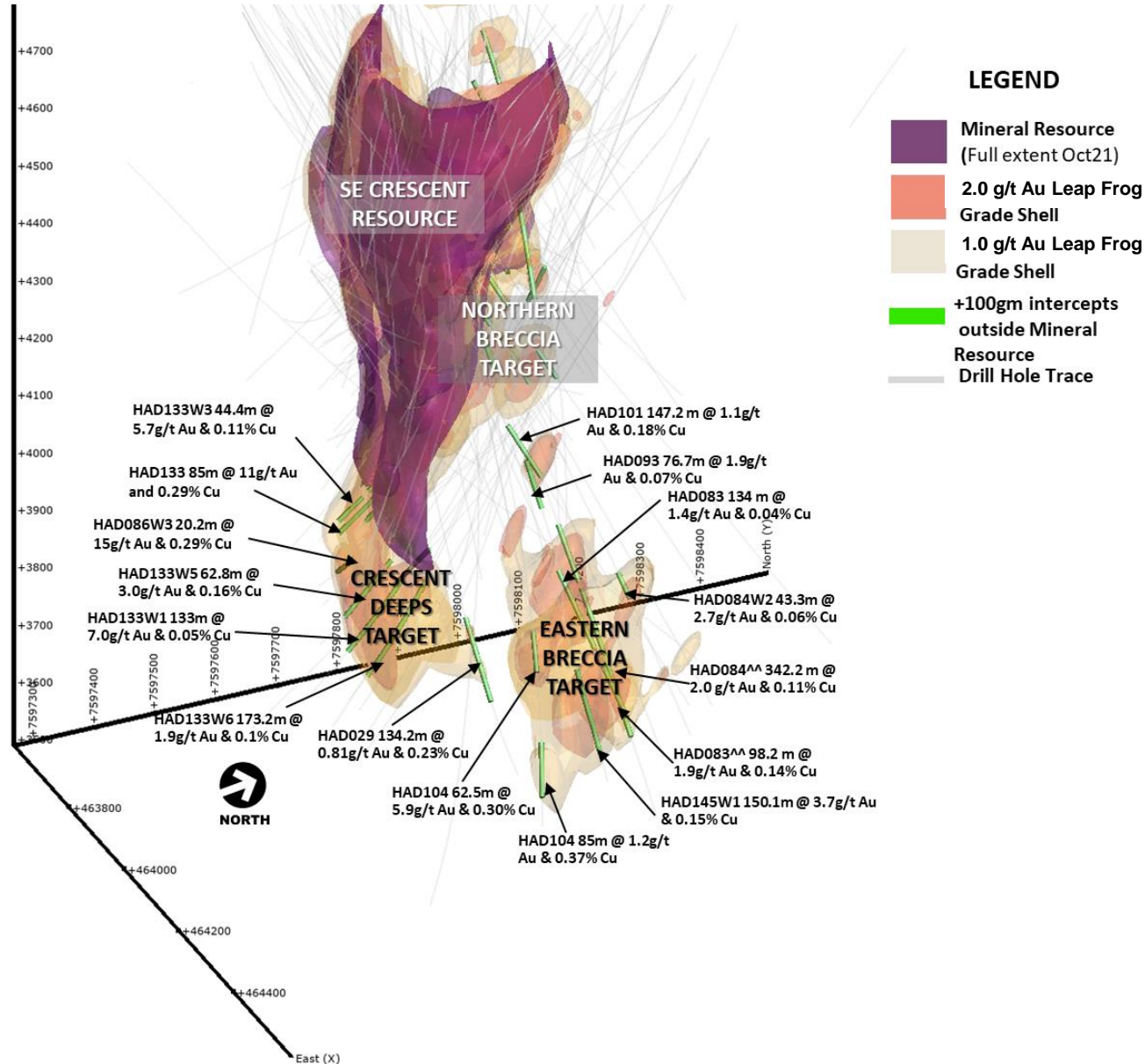


Success in deep exploration under cover leading to potential growth opportunities for Telfer

1. Represents 100% of the Probable Ore Reserve for Havieron. Newcrest holds a 70% interest in the Havieron Project and has an option to acquire an additional 5% joint venture interest at fair value. Probable Ore Reserves are extracted from the release titled "Annual Mineral Resources and Ore Reserves Statement – as at 31 December 2021" dated 17 February 2022 which is available to view at www.asx.com.au under the code "NCM" and on Newcrest's SEDAR profile. Newcrest confirms that it is not aware of any new information or data that would materially change this estimate.

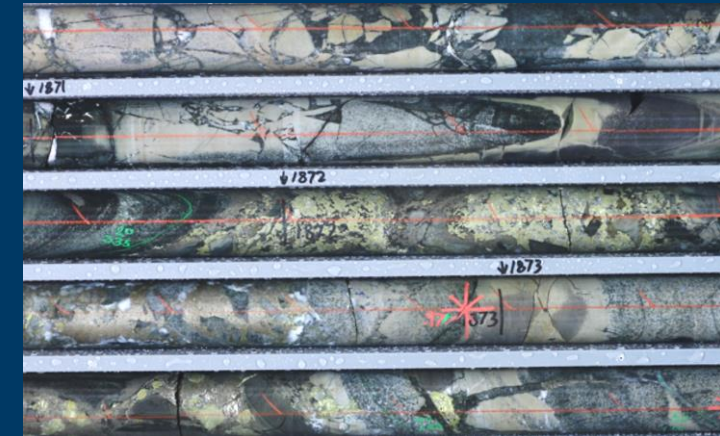
2. Province endowment from mineral deposit data compiled from MinEx Consulting (www.minexconsulting.com).

Havieron: High grade zone at Eastern Breccia¹



New high grade zone intersected at Eastern Breccia

Drilling to define the extent of the higher grade mineralisation underway



HAD145W1 42.3 m @ 8.6 g/t Au and 0.4 % Cu

1. The Havieron drill results have been extracted from Newcrest's releases titled "Quarterly Exploration Report" dated 30 April 2020, 29 October 2020, 28 January 2021, 22 July 2021, 28 October 2021, 28 January 2022 and 28 April 2022. The exploration release includes the exploration results for all material drill-holes (including those referred to on this slide).

Anchor district: Ecuador

Higher grade epithermal & porphyry opportunities throughout Ecuador

1

32% interest in Lundin Gold: Exposure to the Tier 1 Fruta del Norte mine

2

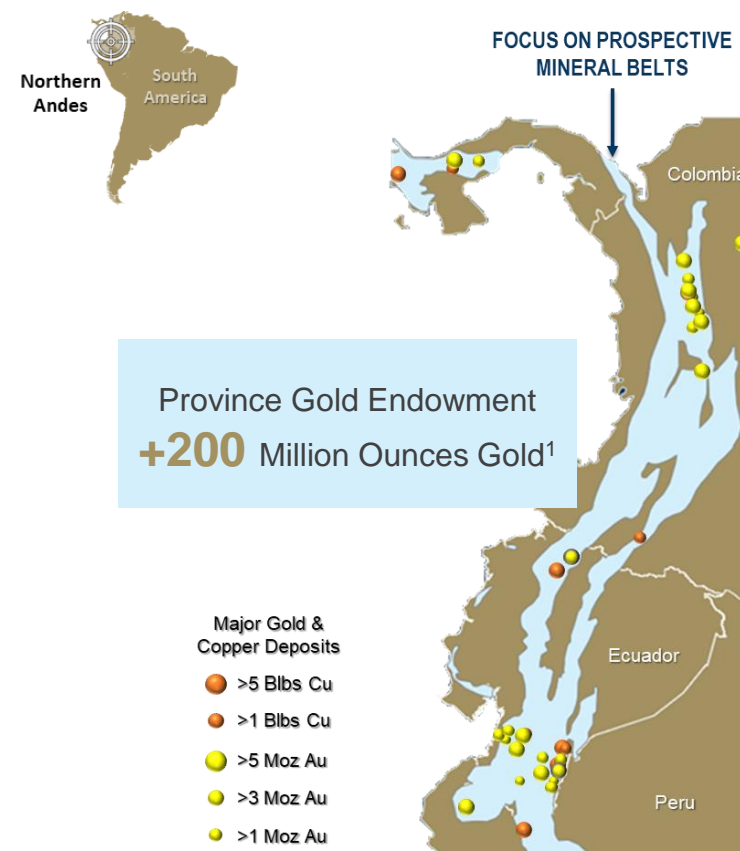
Direct exposure to Fruta del Norte through acquired finance facilities - ~US\$191 million in net pre-tax cashflows received since acquisition²

3

13.5% interest in SolGold: Strategic investment in a major high-grade Cu-Au porphyry discovery (Alpala deposit)

4

Lundin Gold JV: Access to highly prospective exploration tenure adjacent to the Mirador Cu-Au mine

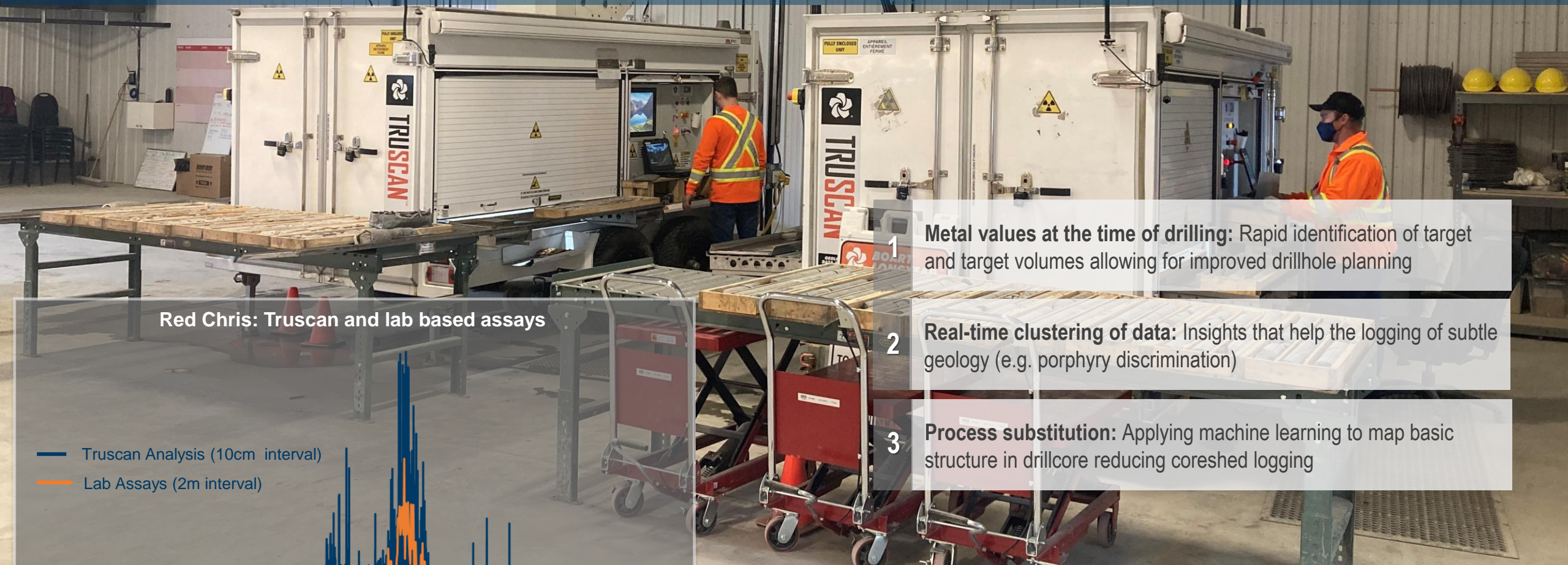


Newcrest is well positioned to grow its portfolio and unlock value in one of the few remaining under-explored & highly prospective metallogenic Au/Cu regions in South America.

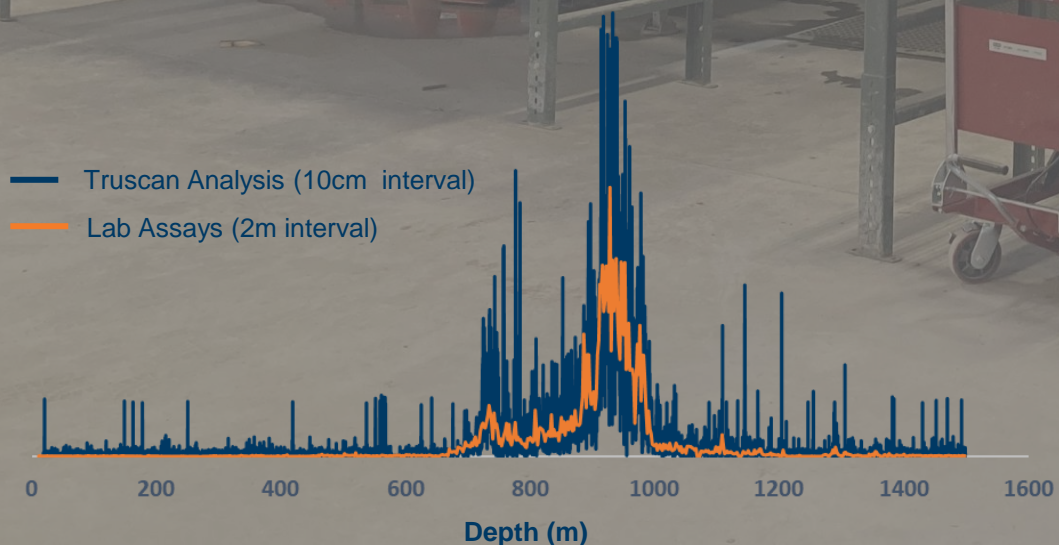
1. Province endowment from mineral deposit data compiled from MinEx Consulting (www.minexconsulting.com).
 2. Newcrest acquired the Fruta del Norte finance facilities on 30 April 2020. Cash flows are for the period 30 April 2020 (the acquisition date) to 31 March 2022.

Early adopters of technology

Transforming how we work with our technology partners



Red Chris: Truscan and lab based assays



1 **Metal values at the time of drilling:** Rapid identification of target and target volumes allowing for improved drillhole planning

2 **Real-time clustering of data:** Insights that help the logging of subtle geology (e.g. porphyry discrimination)

3 **Process substitution:** Applying machine learning to map basic structure in drillcore reducing coreshed logging

Newcrest uses step-change technology to deliver real-time data that empowers our geologists

Our people are the cornerstone of our future: our industry-leading ecosystem

- **Discovery DNA – world-class and higher grade gold and copper deposits**
- **Highly motivated and agile team**
- **Rich expertise with diversity in thought**
- **Embedded industry-leading technical experts (from geometry to genesis)**
- **Exposure to leading technology and technology partnerships (from defense to medical imaging)**
- **Continually reimagine our delivery teams**

We develop our people in an innovative discovery ecosystem – our success in future metal discovery requires us to empower our people to creatively use data in smarter and faster ways

Delivering value through growth

Partnership

Capturing the
Best Ground

Exploration DNA

Empowering our
Geologists with Technology

Mining Capability

Unlocking Deeper
Search Space