

Announcement Summary

Entity name

TITOMIC LIMITED

Date of this announcement

Thursday June 02, 2022

The +securities the subject of this notification are:

😇 +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

Security description	Total number of +securities to be issued/transferred	Issue date
Options Expiring 31-05-2027 Ex \$0.40	500,000	01/06/2022
Options Expiring 31-05-2027 Ex \$0.60	600,000	01/06/2022
Options Expiring 31-05-2027 Ex \$0.80	600,000	01/06/2022
Options Expiring 22-05-2027 Ex \$1.00	800,000	01/06/2022
	Options Expiring 31-05-2027 Ex \$0.40 Options Expiring 31-05-2027 Ex \$0.60 Options Expiring 31-05-2027 Ex \$0.80	Security description+securities to be issued/transferredOptions Expiring 31-05-2027 Ex \$0.40500,000Options Expiring 31-05-2027 Ex \$0.60600,000Options Expiring 31-05-2027 Ex \$0.80600,000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 77602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

C New announcement

1.5 Date of this announcement

2/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

C does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX

in an Appendix 3B

New class - code to be confirme			
	ed Optio	Options Expiring 31-05-2027 Ex \$0.40	
+Security type	ISIN c	ode	
Options			
Date the +securities the subje	ct of this notification were issued		
1/6/2022			
Will all the +securities issued ☑ Yes	in this class rank equally in all res	pects from their issue date?	
€ Yes	sued to +key management person +associates being issued +securit		
Name of KMP	Name of registered holde		
listing rule 6.1?	Mira Ricardel	500,000	
Have you received confirmatio listing rule 6.1? 줄 Yes Please provide a URL link for a	on from ASX that the terms of the -		
Have you received confirmatio listing rule 6.1? 중 Yes Please provide a URL link for a issued.	on from ASX that the terms of the e	+securities are appropriate and equitable unde	
Have you received confirmatio listing rule 6.1? 중 Yes Please provide a URL link for a issued.	on from ASX that the terms of the e	+securities are appropriate and equitable unde ng out the material terms of the +securities be	
Have you received confirmation listing rule 6.1?	on from ASX that the terms of the e	+securities are appropriate and equitable unde ng out the material terms of the +securities be	
Have you received confirmation listing rule 6.1? Yes Please provide a URL link for a issued. https://yourir.info/resources/2da Meeting_Proxy_Form.pdf	on from ASX that the terms of the e	+securities are appropriate and equitable unde ng out the material terms of the +securities be	
Have you received confirmation listing rule 6.1? 준 Yes Please provide a URL link for a issued. https://yourir.info/resources/2da	on from ASX that the terms of the -	+securities are appropriate and equitable unde ng out the material terms of the +securities be usx/3A591053/TTT Notice of Extraordinary Gene	
Have you received confirmation listing rule 6.1? If Yes Please provide a URL link for a issued. https://yourir.info/resources/2da Meeting_Proxy_Form.pdf hs Details +Security currency AUD - Australian Dollar Details of the existing class of	on from ASX that the terms of the - a document lodged with ASX settin tff4293b7634ea/announcements/ttt.a Exercise price AUD 0.40000000	+securities are appropriate and equitable unde ng out the material terms of the +securities be sx/3A591053/TTT_Notice_of_Extraordinary_Gen Expiry date	
Have you received confirmation listing rule 6.1? Yes Please provide a URL link for a issued. https://yourir.info/resources/2da Meeting Proxy Form.pdf as Details +Security currency AUD - Australian Dollar Details of the existing class of company option	on from ASX that the terms of the - a document lodged with ASX settin tff4293b7634ea/announcements/ttt.a Exercise price AUD 0.40000000	+securities are appropriate and equitable under ng out the material terms of the +securities be usx/3A591053/TTT_Notice_of_Extraordinary_Generation Expiry date 31/5/2027	
Have you received confirmation listing rule 6.1? S Yes Please provide a URL link for a issued. https://yourir.info/resources/2da Meeting_Proxy_Form.pdf as Details +Security currency AUD - Australian Dollar	on from ASX that the terms of the - a document lodged with ASX settin tff4293b7634ea/announcements/ttt.a Exercise price AUD 0.40000000	+securities are appropriate and equitable under ng out the material terms of the +securities be usx/3A591053/TTT_Notice_of_Extraordinary_Generation Expiry date 31/5/2027	



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Notice_of_Extraordinary_General_ _Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 500,000

ASX +security code	+Security d	escription
New class - code to be confir	med Options Exp	piring 31-05-2027 Ex \$0.60
+Security type	ISIN code	
Options		
Date the +securities the sub	ject of this notification were issued	
1/6/2022		
Will all the +securities issue ☑ Yes	d in this class rank equally in all respects	from their issue date?
⊠ Yes	d in this class rank equally in all respects issued to +key management personnel (Kl	
⊠ Yes Were any of the +securities ఆ Yes		
⊠ Yes Were any of the +securities ఆ Yes	issued to +key management personnel (K	

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

C Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT_Notice_of_Extraordinary_General_ __Meeting_Proxy_Form.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.6000000	31/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TTT - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT Notice of Extraordinary General _Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 600,000

ASX +security code	+Security description
New class - code to be confirmed	Options Expiring 31-05-2027 Ex \$0.80
+Security type	ISIN code
Options	
Date the +securities the subject of this notif	ication were issued



🕑 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? ☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mira Ricardel	Mira Ricardel	600,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

🕑 Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT Notice of Extraordinary General _Meeting_Proxy_Form.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.8000000	31/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TTT - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT Notice of Extraordinary General Meeting Proxy Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

600,000

ASX +security code	+Security of	lescription	
New class - code to be con	firmed Options Ex	piring 22-05-2027 Ex \$1.00	
-Security type	ISIN code	ISIN code	
Options			
Date the +securities the s	ubject of this notification were issued		
/6/2022			
Will all the +securities iss 丞 Yes	ued in this class rank equally in all respects	s from their issue date?	
2 Yes	es issued to +key management personnel (k P or +associates being issued +securities.	(MP) or an +associate?	
ঔ Yes Provide details of the KMF		(MP) or an +associate? Number of +securities	
⊻ Yes	or +associates being issued +securities.		
Yes Provide details of the KMF Name of KMP Mira Ricardel Have you received confirm isting rule 6.1? Yes Please provide a URL link ssued.	P or +associates being issued +securities. Name of registered holder Mira Ricardel Mation from ASX that the terms of the +secu	Number of +securities	

Options Details

+Security currency AUD - Australian Dollar Exercise price AUD 1.00000000 Expiry date 31/5/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TTT - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A591053/TTT Notice of Extraordinary General Meeting Proxy Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 800,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	202,530,093
TTTO : OPTION EXPIRING 02-FEB-2024	58,621,961

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAD : PERFORMANCE SHARES	3,231,250
TTTAE : PERFORMANCE SHARES	1,130,339
New class - code to be confirmed : Options Expiring 31-05-2027 Ex \$0.40	500,000
New class - code to be confirmed : Options Expiring 31-05-2027 Ex \$0.60	600,000
New class - code to be confirmed : Options Expiring 31-05-2027 Ex \$0.80	600,000
New class - code to be confirmed : Options Expiring 22-05-2027 Ex \$1.00	800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ⓒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

2/5/2022