asx release



3 June 2022

FINANCIAL CLOSE OF NORTHCONNEX FINANCING

Transurban announces that NorthConnex Company Pty Ltd (**NorthConnex**), in which Transurban has a 50% interest, has successfully raised A\$202 million of non-recourse debt via a syndicated bank debt facility with a tenor of 5 years. The new facility represents the debut financing for NorthConnex.

Transurban expects that this will be paid to NorthConnex's shareholders as a capital release in the coming months, subject to approval by the Board of NorthWestern Roads Group Pty Ltd¹.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

Transurban Group

Transurban International Limited ABN 90 121 746 825

Transurban Holdings Limited ABN 86 098 143 429

Transurban Holding Trust ABN 30 169 362 255 ARSN 098 807 419

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¹ NorthWestern Roads Group Pty Ltd (NWRG) is a joint venture co-owned by Transurban (50%), Canada Pension Plan Investment Board (25%) and Queensland Investment Corporation (25%). NWRG owns 100% of the M7 and NorthConnex assets.