

3 June 2022

## FINANCIAL CLOSE OF NORTHCONNEX FINANCING

Transurban announces that NorthConnex Company Pty Ltd (**NorthConnex**), in which Transurban has a 50% interest, has successfully raised A\$202 million of non-recourse debt via a syndicated bank debt facility with a tenor of 5 years. The new facility represents the debut financing for NorthConnex.

Transurban expects that this will be paid to NorthConnex's shareholders as a capital release in the coming months, subject to approval by the Board of NorthWestern Roads Group Pty Ltd<sup>1</sup>.

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This announcement is authorised by Transurban CEO, Scott Charlton.

<sup>1</sup> NorthWestern Roads Group Pty Ltd (NWRG) is a joint venture co-owned by Transurban (50%), Canada Pension Plan Investment Board (25%) and Queensland Investment Corporation (25%). NWRG owns 100% of the M7 and NorthConnex assets.