



SECTION 708A CLEANSING STATEMENT

This notice is given by Syrah Resources Limited ACN 125 242 284 (**ASX: SYR**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued 111,287 fully paid ordinary shares (Shares) at a deemed issue price of \$1.426 per Share, to Shaun Verner, Managing Director of the Company, pursuant to Resolution 4 of the Company's Notice of Annual General Meeting approved by Shareholders on 20 May 2022 in respect of Short-Term Incentives issued under the Syrah Resources Limited Equity Incentive Plan Rules.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of Shares was lodged earlier today.

For and on Behalf of the Board of Directors and for further information, please contact:

Melanie Leydin, Company Secretary

Contact: +61 3 9670 7264

Email: enquiries@syrahresources.com.au

About Syrah Resources

Syrah Resources (ASX code: SYR) is an Australian Securities Exchange listed industrial minerals and technology company with its flagship Balama Graphite Operation in Mozambique and a downstream Active Anode Material Facility in the United States. Syrah's vision is to be the world's leading supplier of superior quality graphite and anode material products, working closely with customers and the supply chain to add value in battery and industrial markets.