



Announcement Summary

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**Entity name**

IMUGENE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 08, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	10,652,217	07/06/2022
IMU	ORDINARY FULLY PAID	6,250,000	08/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/6/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C

**TO (Existing Class)**

**ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

10,000,000

**The first date the options were exercised or other +convertible securities were converted**

7/6/2022

**The last date the options were exercised or other +convertible securities were converted**

7/6/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Dr Lesley Russell	Dr Lesley Russell	10,000,000



**Issue date**

7/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04500000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

IMUAN : OPTION EXPIRING 13-JUN-2022 EX \$0.04

**TO (Existing Class)**

**ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

6,250,000

**The first date the options were exercised or other +convertible securities were converted**

8/6/2022

**The last date the options were exercised or other +convertible securities were converted**

8/6/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being**



**satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

8/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

6,250,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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**Existing +securities converting into additional +securities in an existing class**



**FROM (Existing Class)**

**ASX +security code and description**

IMUOC : OPTION EXPIRING 30-NOV-2022

**TO (Existing Class)**

**ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

650,000

**The first date the options were exercised or other +convertible securities were converted**

7/6/2022

**The last date the options were exercised or other +convertible securities were converted**

7/6/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

7/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

650,000

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05400000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

IMUOD : OPTION EXPIRING 31-AUG-2024

**TO (Existing Class)****ASX +security code and description**

IMU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,217

**The first date the options were exercised or other +convertible securities were converted**

7/6/2022

**The last date the options were exercised or other +convertible securities were converted**

7/6/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 No





**Issue date**

7/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

2,217

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.45000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMU : ORDINARY FULLY PAID	5,865,699,945
IMUOD : OPTION EXPIRING 31-AUG-2024	158,265,908
IMUOC : OPTION EXPIRING 30-NOV-2022	111,138,503

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09	10,000,000
IMUAN : OPTION EXPIRING 13-JUN-2022 EX \$0.04	0
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C	5,000,000
IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C	10,000,000
IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C	20,000,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAC : OPTION EXPIRING 03-FEB-2025 EX \$0.45	266,666
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000
IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000

