

9 June 2022
ASX Code: AHF

ASX Market Announcements
ASX Limited
525 Collins Street
Melbourne, VIC 3000

Dear Manager

Cleansing Notice under section 708A(5)(e) and 1012DA(5)(e) the Corporations Act 2001 (Cth)

This notice is given by Australian Dairy Nutritionals Limited ABN 36 057 046 607 (**Company**) and Dairy Fund Management Limited ABN 36 057 046 607 (**Responsible Entity**) as responsible entity for the Australian Dairy Farms Trust ARSN 600 601 689 (**Dairy Farms Trust**), together the Australian Dairy Nutritionals Group (**ADNG or the Group**), under sections 708A(5)(e) and 1012DA(5)(e) the *Corporations Act 2001* (Cth) (**Corporations Act**).

Each unit in the Trust is stapled to one ordinary share in the Company (**Stapled Security**).

The Group gives notice of the following to ASX, pursuant to completion of the issue of a further instalment of stapled securities pursuant to the Placement to IJ Funds Management Pty Ltd announced on 10 March 2022 (and further updated on 29 April 2022):

1. The Group issued 19,319,938 Stapled Securities on 3 June 2022 without disclosure to Sophisticated Investors under Part 6D.2 and part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
2. The Group is giving this notice under section 708A(5)(e) and 1012DA(5)(e) of the Corporations Act.
3. As a disclosing entity, the Group is subject to regular reporting and disclosure obligations.
4. As at the date of this notice, the Group has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to each of the Company and the Dairy Farms Trust; and
 - ii. section 674 of the Corporations Act as it applies to each of the Company and the Dairy Farms Trust; and
5. As at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) or sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) or 1012DA(6)(f) of the Corporations Act.

Yours faithfully



Kate Palethorpe
Company Secretary

AUSTRALIAN DAIRY NUTRITIONALS GROUP.