



# EGM Presentation

10 June 2022

Item	Description
1	Chairman's Welcome
2	Meeting Formalities & Proxy Votes
3	Poll Opens
4	Resolutions
5	Poll Closure
6	Meeting Closure

# Proxy Results



	Resolution	For	Discretionary	Against	Abstain
1	Issue of Tranche 1 Placement Shares	47,464,903	68,236	426,627	2,159,997
2	Issue of Tranche 2 Placement Shares	47,404,903	68,236	486,627	2,159,997
3	Issue of Subscription A Options	47,233,737	76,325	589,174	2,220,527
4	Issue of Subscription B Options	47,233,737	69,236	588,174	2,228,616
5	Issue of Director Placement Securities to Peter Tonagh as Director	52,833,547	68,266	1,930,577	790,172
6	Issue of Director Placement Securities to Geoffrey Kleemann as Director	53,297,622	68,236	1,930,577	326,127
7	Issue of Director Placement Securities to Leanne Graham as Director	53,353,109	80,407	1,933,167	255,879
8	Issue of Director Placement Securities to David Hancock as Director	53,575,099	99,873	1,893,188	54,402
9	Issue of Options to Michele Garra	53,601,051	97,283	781,610	1,142,618
10	Issue of Class Q Performance Rights	53,783,295	68,236	892,361	18,402

# Resolution 1 – Ratification Of Issue Of 38,063,504 Tranche 1 Placement Shares

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purpose of Listing Rule 7.4, Shareholders ratify the previous issue of 38,063,504 Tranche 1 Placement Shares at an issue price of \$0.105 on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	47,464,903	98.97%
Discretionary	68,236	0.14%
Against	426,627	0.89%
<b>Total</b>	<b>47,959,766</b>	<b>100.00%</b>
Abstain	2,159,997	N/A

# Resolution 2 – Approval of Issue of 19,546,022 Tranche 2 Placement Shares

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purpose of Listing Rule 7.1, Shareholders approve the issue of 19,546,022 Tranche 2 Placement Shares on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	47,404,903	98.85%
Discretionary	68,236	0.14%
Against	486,627	1.01%
<b>Total</b>	<b>47,959,766</b>	<b>100.00%</b>
Abstain	2,159,997	N/A

# Resolution 3 – Approval of Issue of 19,203,175 Subscription A Options

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purpose of Listing Rule 7.1, Shareholders approve the issue of 19,203,175 Subscription A Options on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	47,233,737	98.61%
Discretionary	76,325	0.16%
Against	589,174	1.23%
<b>Total</b>	<b>47,899,236</b>	<b>100.00%</b>
Abstain	2,220,527	N/A

# Resolution 4 – Approval of Issue of 19,203,175 Subscription B Options



To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purpose of Listing Rule 7.1, Shareholders approve the issue of 19,203,175 Subscription B Options on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	47,233,737	98.63%
Discretionary	69,236	0.14%
Against	588,174	1.23%
<b>Total</b>	<b>47,891,147</b>	<b>100.00%</b>
Abstain	2,228,616	N/A

# Resolution 5 – Approval of Issue of Director Placement Securities to Peter Tonagh or his Nominee

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purpose of Listing Rule 10.11, Shareholders approve the issue of 857,142 Tranche 2 Placement Shares, 285,714 Subscription A Options and 285,714 Subscription B Options to Peter Tonagh (and/or his nominee) on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	52,833,547	96.35%
Discretionary	68,266	0.12%
Against	1,930,577	3.53%
Total	54,832,390	100.00%
Abstain	790,172	N/A



# Resolution 6 – Approval of Issue of Director Placement Securities to Geoffrey Kleemann or his Nominee

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purposes of Listing Rule 10.11 the issue of 476,190 Tranche 2 Placement Shares, 158,730 Subscription A Options and 158,730 Subscription B Options to Geoffrey Kleemann (and/or his nominee) on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	53,297,622	96.38%
Discretionary	68,236	0.12%
Against	1,930,577	3.50%
Total	55,296,435	100.00%
Abstain	326,127	N/A

# Resolution 7 – Approval of Issue of Director Placement Securities to Leanne Graham or her Nominee

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purposes of Listing Rule 10.11, Shareholders approve the issue of 95,238 Tranche 2 Placement Shares, 31,746 Subscription A Options and 31,746 Subscription B Options to Leanne Graham (and/or her nominee) on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	53,353,109	96.36%
Discretionary	80,407	0.14%
Against	1,933,167	3.50%
Total	55,366,683	100.00%
Abstain	255,879	N/A

# Resolution 8 – Approval of Issue of Director Placement Securities to David Hancock or his Nominee

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purposes of Listing Rule 10.11, Shareholders approve the issue of 4,285,713 Tranche 2 Placement Shares, 1,428,571 Subscription A Options and 1,428,571 Subscription B Options to David Hancock (and/or his nominee on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	53,575,099	96.42
Discretionary	99,873	0.18%
Against	1,893,188	3.40%
Total	55,568,160	100.00%
Abstain	54,402	N/A

# Resolution 9 – Issue of Options to Michele Garra

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purposes of Listing Rule 10.11, Shareholders approve the issue of 5,000,000 Options to Michele Garra (and/or her nominee) on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	53,601,051	98.38%
Discretionary	97,283	0.18%
Against	781,610	1.44%
<b>Total</b>	<b>54,479,944</b>	<b>100.00%</b>
Abstain	1,142,618	N/A

# Resolution 10 – Ratification of Issue of Class Q Performance Rights

To consider and, if thought fit, pass with or without amendment, the following as an ordinary resolution:

*"That, for the purposes of Listing Rule 7.4, Shareholders ratify the prior issue of 1,555,000 Class Q Performance Rights on the terms and conditions set out in the Explanatory Memorandum."*

## Proxy Position

	Number of Shares	Percentage
For	53,783,295	98.25%
Discretionary	68,236	0.12%
Against	892,361	1.63%
Total	54,743,892	100.00%
Abstain	18,402	N/A



# QUESTIONS CONCERNING THE RESOLUTIONS







POLL VOTING IS  
NOW OPEN





PLEASE  
FINALISE AND  
SUBMIT YOUR  
VOTES







THE POLL IS  
NOW CLOSED





# THANK YOU

For you attendance and participation





## About Bill Identity

Bill Identity Limited (Bill Identity, Company or BID) is an Australian based technology company with offices in Australia, NZ the USA and UK. Bill Identity's cloud based platform simplifies the complex utility bill management process by using automation, enabling organisations to have complete control over their utility spend and reporting.

This Presentation has been authorised by the Board of Directors of the Company.

## Disclaimer

This Presentation may contain forward looking statements which may be identified by words such as 'believes', 'estimates', 'expects', 'intends', 'may', 'will', 'would', 'could', or 'should' and other similar words that involve risks and uncertainties. Such statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Announcement, are expected to take place. Such forward looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and management of the Company. The Company has no intention to update or revise forward looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this Announcement, except where required by law. The Company cannot and does not give assurances that any results, performance or achievements expressed or implied in any forward looking statements contained in this Announcement will actually occur and investors are cautioned not to place undue reliance on these forward looking statements.

All amounts outlined in this Presentation have been rounded to the nearest hundred-thousand. As a consequence, the 'total amount' for a particular metric may vary, nominally, from the sum of its parts. The Company does not consider any such discrepancy to be material.

Information cited in this Presentation from a Report commissioned by Bid from Ernst & Young is done so on a 'non-reliance' basis as between Ernst & Young and the reader of this Presentation..

