

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme CONSTELLATION TECHNOLOGIES LIMITEDACN/ARSN 009 213 754**1. Details of substantial holder (1)**Name CONSTELLATION TECHNOLOGIES LIMITEDACN/ARSN (if applicable) 009 213 754The holder became a substantial holder on 7 / 6 / 22**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	284,412,116	284,412,116	19.33%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REFER ATTACHED		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
REFER ATTACHED			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
N/A - NO CASH PAID AS PART OF VOLUNTARY ESCROW ARRANGEMENT				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
REFER ATTACHED	

Signature

print name **TERRI BAKOS** capacity **COMPANY SECRETARY**
 sign here date **9 / 6 / 22**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

FORM 603 – NOTICE OF INITIAL SUBSTANTIAL HOLDER

COMPANY: CONSTELLATION TECHNOLOGIES LIMITED

ACN: 009 213 754

3. DETAILS OF RELEVANT INTERESTS

HOLDER OF RELEVANT INTEREST	NATURE OF RELEVANT INTEREST	CLASS AND NUMBER OF SECURITIES
CONSTELLATION TECHNOLOGIES LIMITED	Restriction on disposal of securities held under voluntary escrow agreements entered into between the Company and registered holders disclosed under section 4 below for a period of two years to 06,06,24, giving the Company a 'relevant interest' in its own shares under s 608(1) (c) of the <i>Corporations Act 2001 (Cth)</i> .	284,412,116 ORDINARY FULLY PAID SHARES

4. DETAILS OF PRESENT REGISTERED HOLDERS

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER OF SECURITIES	PERSON ENTITLED TO BE REGISTERED AS HOLDER	CLASS AND NUMBER OF SECURITIES
CONSTELLATION TECHNOLOGIES LIMITED	MRGL Pty Ltd	MRGL Pty Ltd	284,412,116 ORDINARY FULLY PAID SHARES
	YI ZHANG	YI ZHANG	
	XIAOFANG ZHANG	XIAOFANG ZHANG	
	XIAONIUBAO	XIAONIUBAO	
	HONGMEN CAPITAL HOLDINGS PTY LTD	HONGMEN CAPITAL HOLDINGS PTY LTD	
	HONGMEN PTY LTD	HONGMEN PTY LTD	
	HONG & JIANG SUPER HOLDINGS PTY LTD	HONG & JIANG SUPER HOLDINGS PTY LTD	
	KARTHEEK MUNIGOTI SHANKAR RAO	KARTHEEK MUNIGOTI SHANKAR RAO	
	CATELLEN PTY LTD	CATELLEN PTY LTD	

7. ADDRESSES

NAME	ADDRESS
CONSTELLATION TECHNOLOGIES LIMITED	LV 7, 420 COLLINS STREET, MELBOURNE
MRGL Pty Ltd	C/- LV 7, 420 COLLINS STREET, MELBOURNE
YI ZHANG	670 ORRONG ROAD, TOORAK VIC 3143
XIAOFANG ZHANG	LVL 12, 31 QUEEN STREET, MELBOURNE VIC 3000
XIAONIU BAO	670 ORRONG ROAD, TOORAK VIC 3143
HONGMEN CAPITAL HOLDINGS PTY LTD	291 ROWE STREET, EASTWOOD NSW 2122
HONGMEN PTY LTD	291 ROWE STREET, EASTWOOD NSW 2122
HONG & JIANG SUPER HOLDINGS PTY LTD	291 ROWE STREET, EASTWOOD NSW 2122
KARTHEEK MUNIGOTI SHANKAR RAO	C/- LV 7, 420 COLLINS STREET, MELBOURNE
CATELLEN PTY LTD	LV 7, 420 COLLINS STREET, MELBOURNE