

Form 605

Corporations Act
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **BWX LIMITED**

ACN/ARSN **163 488 631**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate
(See Appendix C)**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **8 June 2022**

The previous notice was given to the company on **25 May 2022**

The previous notice was dated **23 May 2022**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 10 June 2022

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
05/24/2022	Merrill Lynch International	BUY	166	Ordinary	120	120	N/A
05/24/2022	Merrill Lynch International	SELL	(168)	Ordinary	(121)	(121)	N/A
05/24/2022	Merrill Lynch International	BUY	168	Ordinary	121	121	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	BUY	67,737	Ordinary	48,370	48,370	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,352)	Ordinary	(2,361)	(2,361)	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	SELL	(109,659)	Ordinary	(78,672)	(78,672)	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	BUY	9,184	Ordinary	6,650	6,650	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	SELL	(609)	Ordinary	(440)	(440)	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5,064)	Ordinary	(3,656)	(3,656)	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,672	Ordinary	2,651	2,651	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,845)	Ordinary	(2,776)	(2,776)	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	SELL	(82,852)	Ordinary	(59,821)	(59,821)	N/A
05/24/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,967	Ordinary	2,150	2,150	N/A
05/24/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(7,521)	(7,521)	Refer to App. B
05/24/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(123,596)	(123,596)	Refer to App. B
05/24/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(97,506)	(97,506)	Refer to App. B
05/24/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(44,543)	(44,543)	Refer to App. B
05/24/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(116,355)	(116,355)	Refer to App. B
05/25/2022	Merrill Lynch International	BUY	8	Ordinary	6	6	N/A
05/25/2022	Merrill Lynch International	SELL	(10)	Ordinary	(7)	(7)	N/A
05/25/2022	Merrill Lynch International	SELL	(8)	Ordinary	(6)	(6)	N/A
05/25/2022	Merrill Lynch International	BUY	10	Ordinary	7	7	N/A
05/25/2022	Merrill Lynch (Australia) Futures Limited	BUY	59,964	Ordinary	42,910	42,910	N/A
05/25/2022	Merrill Lynch (Australia) Futures Limited	SELL	(28)	Ordinary	(20)	(20)	N/A
05/25/2022	Merrill Lynch (Australia) Futures Limited	BUY	13,917	Ordinary	9,905	9,905	N/A
05/25/2022	Merrill Lynch (Australia) Futures Limited	SELL	(37,035)	Ordinary	(26,444)	(26,444)	N/A
05/25/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,860	Ordinary	1,353	1,353	N/A
05/25/2022	Merrill Lynch (Australia) Futures Limited	SELL	(7,960)	Ordinary	(5,706)	(5,706)	N/A
05/25/2022	Merrill Lynch (Australia) Futures Limited	SELL	(61,747)	Ordinary	(44,263)	(44,263)	N/A
05/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	231,414	231,414	Refer to App. B
05/26/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5)	Ordinary	(4)	(4)	N/A
05/26/2022	Merrill Lynch (Australia) Futures Limited	BUY	19,923	Ordinary	14,586	14,586	N/A
05/26/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,568	Ordinary	1,153	1,153	N/A
05/26/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,922	Ordinary	1,414	1,414	N/A
05/26/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,401	Ordinary	3,957	3,957	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
05/26/2022	Merrill Lynch (Australia) Futures Limited	SELL	(930)	Ordinary	(679)	(679)	N/A
05/26/2022	Merrill Lynch (Australia) Futures Limited	SELL	(28,459)	Ordinary	(20,773)	(20,773)	N/A
05/26/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(24,550)	(24,550)	Refer to App. B
05/26/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(7,081)	(7,081)	Refer to App. B
05/27/2022	Merrill Lynch (Australia) Futures Limited	SELL	(14,595)	Ordinary	(10,590)	(10,590)	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	43,275	Ordinary	31,305	31,305	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	18,309	Ordinary	13,055	13,055	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	376	Ordinary	272	272	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	77,257	Ordinary	55,866	55,866	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,041	Ordinary	5,100	5,100	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,156	Ordinary	835	835	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	33,527	Ordinary	24,120	24,120	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,626	Ordinary	1,170	1,170	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,528)	Ordinary	(1,099)	(1,099)	N/A
05/27/2022	Merrill Lynch (Australia) Futures Limited	SELL	(49,477)	Ordinary	(35,595)	(35,595)	N/A
05/27/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	148,644	148,644	Refer to App. B
05/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	80,832	Ordinary	58,137	58,137	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	35,019	Ordinary	24,847	24,847	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,727)	Ordinary	(1,195)	(1,195)	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	SELL	(15,406)	Ordinary	(10,865)	(10,865)	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	63,710	Ordinary	45,008	45,008	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,643	Ordinary	3,203	3,203	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	961	Ordinary	665	665	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	SELL	(69,036)	Ordinary	(47,776)	(47,776)	N/A
05/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,994	Ordinary	2,072	2,072	N/A
05/30/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(84,533)	(84,533)	Refer to App. B
05/30/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(39,561)	(39,561)	Refer to App. B
05/31/2022	Merrill Lynch International	BUY	3	Ordinary	2	2	N/A
05/31/2022	Merrill Lynch International	SELL	(1.40)	Ordinary	(1)	(1)	N/A
05/31/2022	Merrill Lynch International	SELL	(3)	Ordinary	(2)	(2)	N/A
05/31/2022	Merrill Lynch International	BUY	1.40	Ordinary	1	1	N/A
05/31/2022	Merrill Lynch International	SELL	(1.40)	Ordinary	(1)	(1)	N/A
05/31/2022	Merrill Lynch International	BUY	1.40	Ordinary	1	1	N/A
05/31/2022	Merrill Lynch International	SELL	(2,458)	Ordinary	(1,781)	(1,781)	N/A
05/31/2022	Merrill Lynch International	SELL	(10,698)	Ordinary	(7,752)	(7,752)	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	SELL	(12,231)	Ordinary	(8,494)	(8,494)	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	SELL	(26,720)	Ordinary	(18,580)	(18,580)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
05/31/2022	Merrill Lynch (Australia) Futures Limited	SELL	(34,359)	Ordinary	(25,022)	(25,022)	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	52,569	Ordinary	38,285	38,285	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,309	Ordinary	3,825	3,825	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,170	Ordinary	3,000	3,000	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,674	Ordinary	2,643	2,643	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	31,474	Ordinary	22,807	22,807	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	129,625	Ordinary	93,931	93,931	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,390	Ordinary	3,906	3,906	N/A
05/31/2022	Merrill Lynch (Australia) Futures Limited	SELL	(12,063)	Ordinary	(8,741)	(8,741)	N/A
05/31/2022	Merrill Lynch International	Securities borrowed	N/A	Ordinary	183,885	183,885	Refer to App. B
06/01/2022	Merrill Lynch International	SELL	(1.37)	Ordinary	(1)	(1)	N/A
06/01/2022	Merrill Lynch International	BUY	1.37	Ordinary	1	1	N/A
06/01/2022	Merrill Lynch International	BUY	6,794	Ordinary	4,959	4,959	N/A
06/01/2022	Merrill Lynch International	BUY	6,245	Ordinary	4,575	4,575	N/A
06/01/2022	Merrill Lynch International	SELL	(6,245)	Ordinary	(4,575)	(4,575)	N/A
06/01/2022	Merrill Lynch International	SELL	(6,794)	Ordinary	(4,959)	(4,959)	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	SELL	(14,287)	Ordinary	(10,505)	(10,505)	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	SELL	(53,865)	Ordinary	(39,775)	(39,775)	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,283	Ordinary	4,763	4,763	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,092)	Ordinary	(2,290)	(2,290)	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	SELL	(2,890)	Ordinary	(2,173)	(2,173)	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	SELL	(9,960)	Ordinary	(7,535)	(7,535)	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,376	Ordinary	5,588	5,588	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	SELL	(45,387)	Ordinary	(34,384)	(34,384)	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	BUY	38,403	Ordinary	28,441	28,441	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,558	Ordinary	1,180	1,180	N/A
06/01/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,176)	Ordinary	(2,406)	(2,406)	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	11,740	Ordinary	8,962	8,962	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	63,297	Ordinary	49,604	49,604	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	SELL	(6,974)	Ordinary	(5,535)	(5,535)	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	SELL	(35,453)	Ordinary	(27,672)	(27,672)	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,578)	Ordinary	(1,252)	(1,252)	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	19,906	Ordinary	15,851	15,851	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,706	Ordinary	3,750	3,750	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	SELL	(6,039)	Ordinary	(4,793)	(4,793)	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	9,366	Ordinary	7,433	7,433	N/A
06/02/2022	Merrill Lynch (Australia) Futures Limited	SELL	(260,462)	Ordinary	(206,716)	(206,716)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
06/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,183	Ordinary	5,690	5,690	N/A
06/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(18,196)	(18,196)	Refer to App. B
06/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(38,655)	(38,655)	Refer to App. B
06/02/2022	Merrill Lynch International	Securities returned	N/A	Ordinary	(102,191)	(102,191)	Refer to App. B
06/03/2022	Merrill Lynch (Australia) Futures Limited	BUY	818	Ordinary	635	635	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	BUY	763	Ordinary	603	603	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	SELL	(18,713)	Ordinary	(14,448)	(14,448)	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	BUY	47,214	Ordinary	36,443	36,443	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,099)	Ordinary	(849)	(849)	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,972	Ordinary	2,307	2,307	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	SELL	(695)	Ordinary	(537)	(537)	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	SELL	(67,735)	Ordinary	(52,305)	(52,305)	N/A
06/03/2022	Merrill Lynch (Australia) Futures Limited	BUY	13,478	Ordinary	10,448	10,448	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	SELL	(13,664)	Ordinary	(10,791)	(10,791)	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	BUY	43,991	Ordinary	34,756	34,756	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,224	Ordinary	4,981	4,981	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,518	Ordinary	1,214	1,214	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,295	Ordinary	3,423	3,423	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	SELL	(2,051)	Ordinary	(1,628)	(1,628)	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	BUY	8,467	Ordinary	6,720	6,720	N/A
06/06/2022	Merrill Lynch (Australia) Futures Limited	SELL	(57,621)	Ordinary	(45,731)	(45,731)	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5,983)	Ordinary	(4,825)	(4,825)	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	60,079	Ordinary	48,406	48,406	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	SELL	(6,456)	Ordinary	(5,182)	(5,182)	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,318	Ordinary	3,503	3,503	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	SELL	(315)	Ordinary	(254)	(254)	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,393	Ordinary	3,557	3,557	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	10,269	Ordinary	8,303	8,303	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,246	Ordinary	2,628	2,628	N/A
06/07/2022	Merrill Lynch (Australia) Futures Limited	SELL	(85,378)	Ordinary	(69,132)	(69,132)	N/A
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(66,762)	(66,762)	Refer to App. B
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(90,051)	(90,051)	Refer to App. B
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(250,851)	(250,851)	Refer to App. B
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(295,856)	(295,856)	Refer to App. B
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(231,414)	(231,414)	Refer to App. B
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(232,027)	(232,027)	Refer to App. B
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(52,232)	(52,232)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
06/07/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(576,267)	(576,267)	Refer to App. B
06/08/2022	Merrill Lynch (Australia) Futures Limited	BUY	35,221	Ordinary	28,268	28,268	N/A
06/08/2022	Merrill Lynch (Australia) Futures Limited	SELL	(293)	Ordinary	(238)	(238)	N/A
06/08/2022	Merrill Lynch (Australia) Futures Limited	SELL	(33,934)	Ordinary	(27,589)	(27,589)	N/A
06/08/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,735	Ordinary	4,625	4,625	N/A
06/08/2022	Merrill Lynch (Australia) Futures Limited	SELL	(10,353)	Ordinary	(8,293)	(8,293)	N/A
06/08/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,481	Ordinary	1,204	1,204	N/A
06/08/2022	Merrill Lynch (Australia) Futures Limited	SELL	(450)	Ordinary	(364)	(364)	N/A
06/08/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(146,434)	(146,434)	Refer to App. B
06/08/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	895,469	895,469	Refer to App. B

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and CITADEL EQUITY FUND LTD (CHI)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628