



Announcement Summary

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**Entity name**

RESPIRI LIMITED

**Date of this announcement**

Friday June 10, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Class 22 - unquoted options	5,000,000	14/06/2022
New class - code to be confirmed	Class 23 - unquoted options	10,000,000	14/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESPIRI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

009234173

**1.3 ASX issuer code**

RSH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/6/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Refer Appendix 3B dated 10 June 2022 in relation to the two option issues.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Class 22 - unquoted options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

14/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

standard non-ESOP Respiri Limited options but with specific exercise price and expiry date.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

1/3/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

on fully paid ordinary share for each option exercised.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of shares included under the Appendix 3B of 10 June 2022 will be disclosed separately.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B announced on 10 June 2022.



## Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

14/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.20000000

**Expiry date**

1/3/2025



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

one fully paid ordinary share for each option exercised.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

this announcement covers the two issues of unquoted options. A separate announcement will cover the issue of the quoted shares that were part of the same Appendix 3B.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B dated 10 June 2022

Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

services rendered by corporate advisor in the USA

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RSH : ORDINARY FULLY PAID	759,996,346

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSHAA : OPTION EXPIRING 28-MAY-2023 EX 10C	4,500,000
RSHAH : OPTION EXPIRING 21-SEP-2022 EX \$0.10	4,000,000
RSHAF : OPTION EXPIRING 31-DEC-2023 EX 3C	6,000,000
RSHAG : OPTION EXPIRING 31-DEC-2024 EX 3C	6,000,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAAB : OPTION EXPIRING 31-JAN-2027 EX \$0.20	3,200,000
RSHAB : OPTION EXPIRING 12-JUN-2024 EX 10C	65,000,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,500,000
RSHAD : OPTION EXPIRING 01-JUL-2022 EX 10C	7,000,000
RSHAE : OPTION EXPIRING 01-JUL-2024 EX 10C	10,000,000
New class - code to be confirmed : Class 22 - unquoted options	5,000,000
New class - code to be confirmed : Class 23 - unquoted options	10,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

15,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No