

Announcement Summary

Entity name

TESSERENT LIMITED

Date of this announcement

Tuesday June 14, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.24 call options expiring 9 June 2025	1,000,000	10/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TESSERENT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

605672928

1.3 ASX issuer code

TNT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to employee as part of employment conditions

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed \$0.24 call options expiring 9 June 2025

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

10/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms will be set out in the 2022 Financial Report

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.25000000 9/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

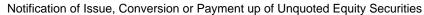
Other

Description

Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Securities issued to an employee as part of employment conditions





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A		
IN/A		

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issued to employee as part of employment conditions

Purpose of the issue

Other

Additional Details

Issued to employee as part of employment conditions



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
TNT : ORDINARY FULLY PAID	1,258,183,426

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNTAC: WARRANTS	25,000,000
TNTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,852,500
TNTAF : OPTION EXPIRING 21-SEP-2025 EX 24.8C	12,000,000
TNTAE : WARRANTS	18,083,334
TNTAH : OPTION EXPIRING 02-NOV-2023 EX \$0.28	14,950,000
TNTAI : OPTION EXPIRING 02-NOV-2023 EX \$0.35	14,950,000
TNTAJ : OPTION EXPIRING 19-JAN-2025 EX \$0.28	500,000
New class - code to be confirmed : \$0.24 call options expiring 9 June 2025	1,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ N/A