

**THE
AUSTRALIAN
GOLD CONFERENCE**



**SOUTHERN CROSS
GOLD**

Leading the Renaissance of the Victorian Goldfields

Nicholas Mead
15 June 2022

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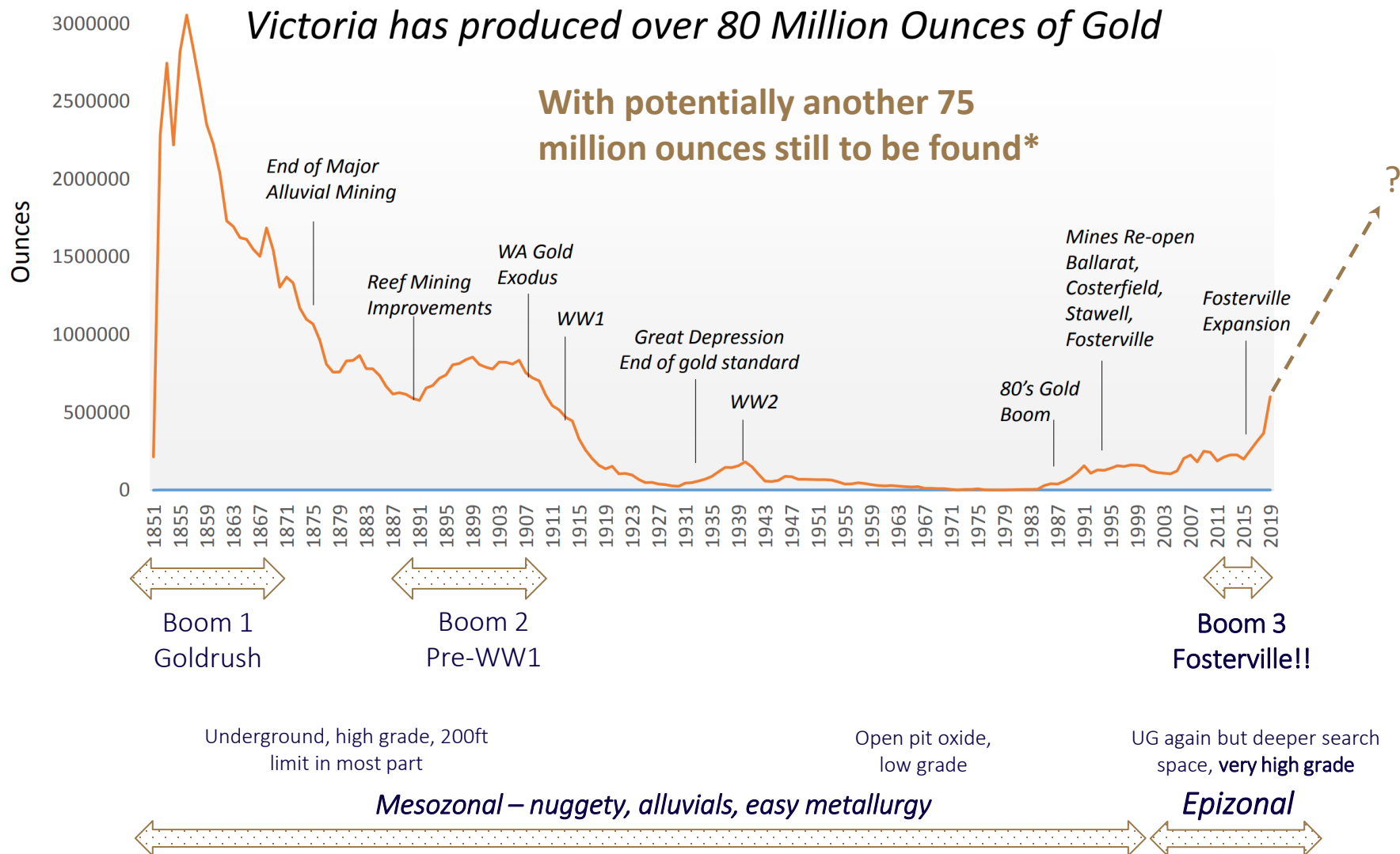
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Victoria

At the forefront of something special



*<https://earthresources.vic.gov.au/projects/north-central-victorian-goldfields-ground-release/for-explorers>

Advanced gold explorer with projects in Victoria and Queensland

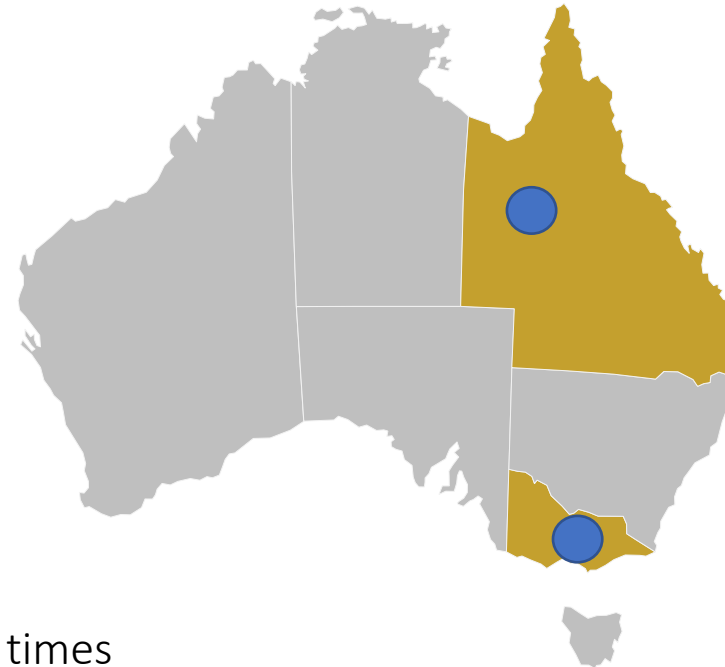
Southern Cross Gold Ltd

Victorian Goldfields Renaissance

Leading Discovery – Gold-Antimony
Multiple High Grade and Wide Intercepts
Controls 3 of the 9 Victorian Epizonal Gold Fields

Mt Isa

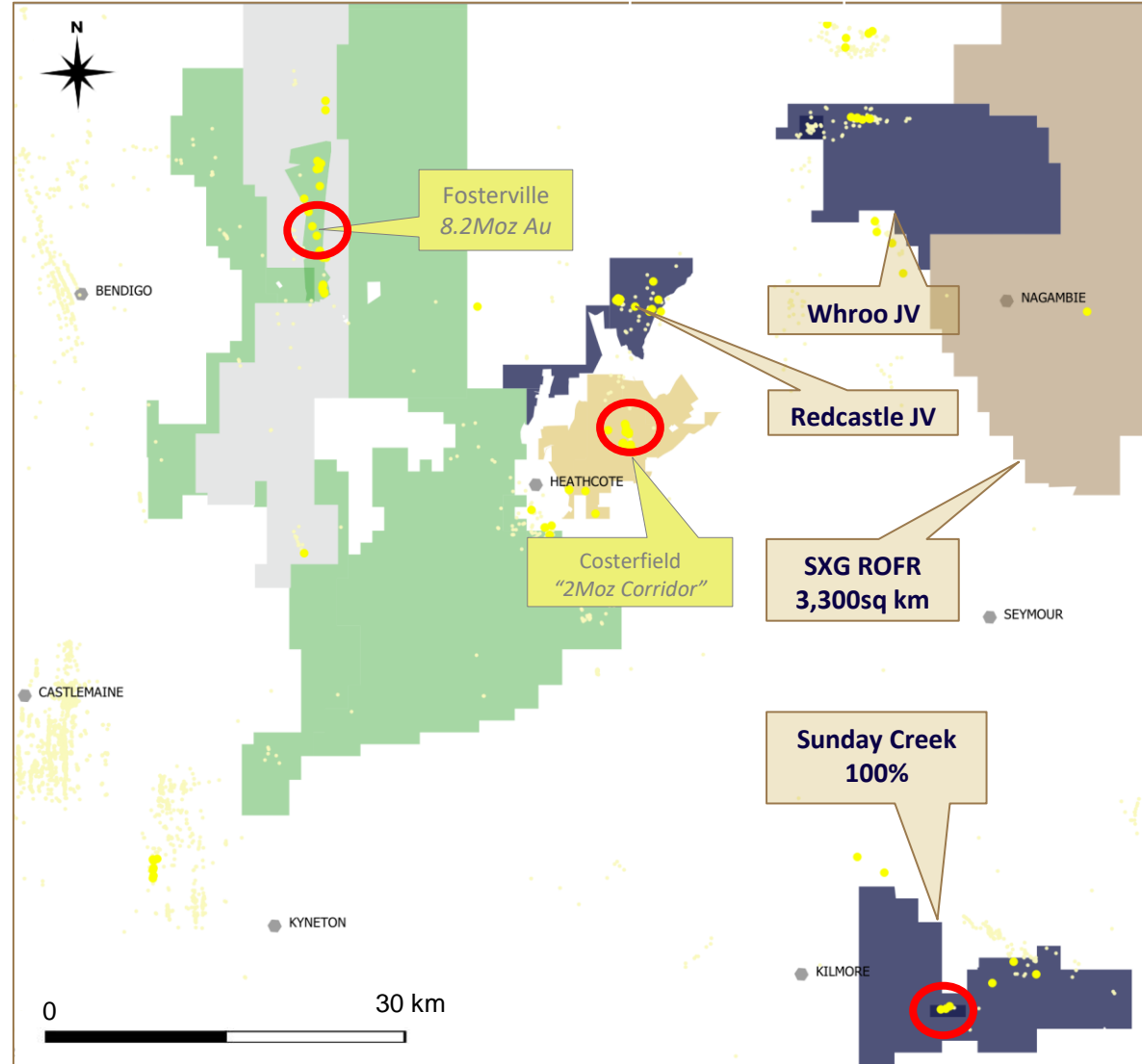
Silver, Copper, Gold 785km²
60km strike undercover



- Best ASX listed discovery in Victoria in recent times
- Two bona fide gold-antimony drill discoveries
- Grade, width and continuity
- **Thirteen** >100 gram x metre gold intercepts at Sunday Creek
- Fully permitted and funded for next two years of exploration
- Experienced and knowledgeable team of proven explorationists

Southern Cross Gold Ltd

Well located properties to explore



-  Epizonal Gold Deposits
-  SXG Projects
-  SXG Nagambie Right of First Refusal
-  Agnico Eagle Mines (Fosterville) 
-  Mandalay Resources (Costerfield) 
-  S2 Resources

Our properties

- Over significant historic gold producing fields

Nearology

- Adjacent to and abutting
- The world's highest grade gold mine
- The world's seventh highest grade gold mine and fifth largest producer of antimony

Southern Cross Gold

Recently listed on ASX with great drill re

ASX ANNOUNCEMENT

SXG DRILLS 119.2 METRES @ 3.9 AuEq AT SUNDAY CREEK



ASX ANNOUNCEMENT

ASX ANNOUNCEMENT

WIDE AND HIGH-GRADE GOLD AND ANTIMONY MINERALISATION INTERSECTED AT SUNDAY CREEK

Melbourne, Australia — Southern Cross Gold Ltd (“SXG” or the “Company”) announces a spectacularly wide intersection of gold-antimony mineralisation grading 119.2 m @ 3.9 g/t AuEq at the 100%-owned Sunday Creek Project in Victoria. The drill hole also intersected 8 high-grade intersections >30 g/t Au with assays up to 119.5 g/t Au.

Southern Cross Gold Ltd (“SXG” or the “Company”) is pleased to announce high-grade (multiple >15g/t Au intersections up to 81.2 g/t Au and 3.4% Sb) zones over 30m) of gold and antimony mineralisation in assay results returned from (MDDSC027, SDDSC028-32) drilled during the recent IPO process at the Sunday Creek epizonal-style gold project is located 60km north of Melbourne. The Sunday Creek Project is located 60km north of Melbourne. The Sunday Creek Project is located 60km north of Melbourne. The Sunday Creek Project is located 60km north of Melbourne.

30 May 2022

Bringing great Australian gold assets back home



Maybe you saw us...

Southern Cross explodes on thick gold hit

RECENTLY listed Southern Cross Gold says its latest hole at its flagship Sunday Creek project in Victoria is proof that the Victorian gold fields are not solely host to high-grade but thin mineralisation, and investors flocked to the story.



Southern Cross Gold team focused on making Sunday Creek a Cinderella story

Southern Cross Gold (ASX:SXG) hits high grade gold at Sunday Creek

ASX News, Materials
ASX:ASX: MCAP 5.14.18M

Julia Seymour
Markets Research Reporter

Southern Cross hits high-grade gold results as it gears up for listing

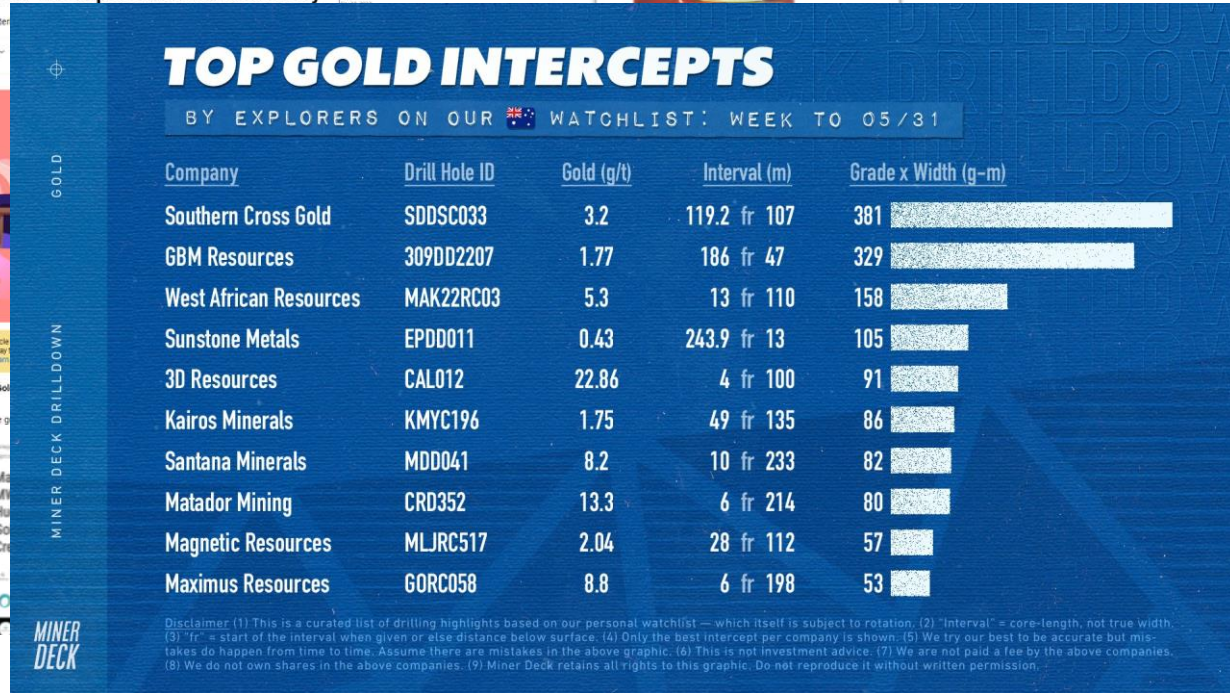
Southern Cross Gold share price explodes 225% higher on 'unprecedented' discovery

This gold share is glittering

James Mickleborough

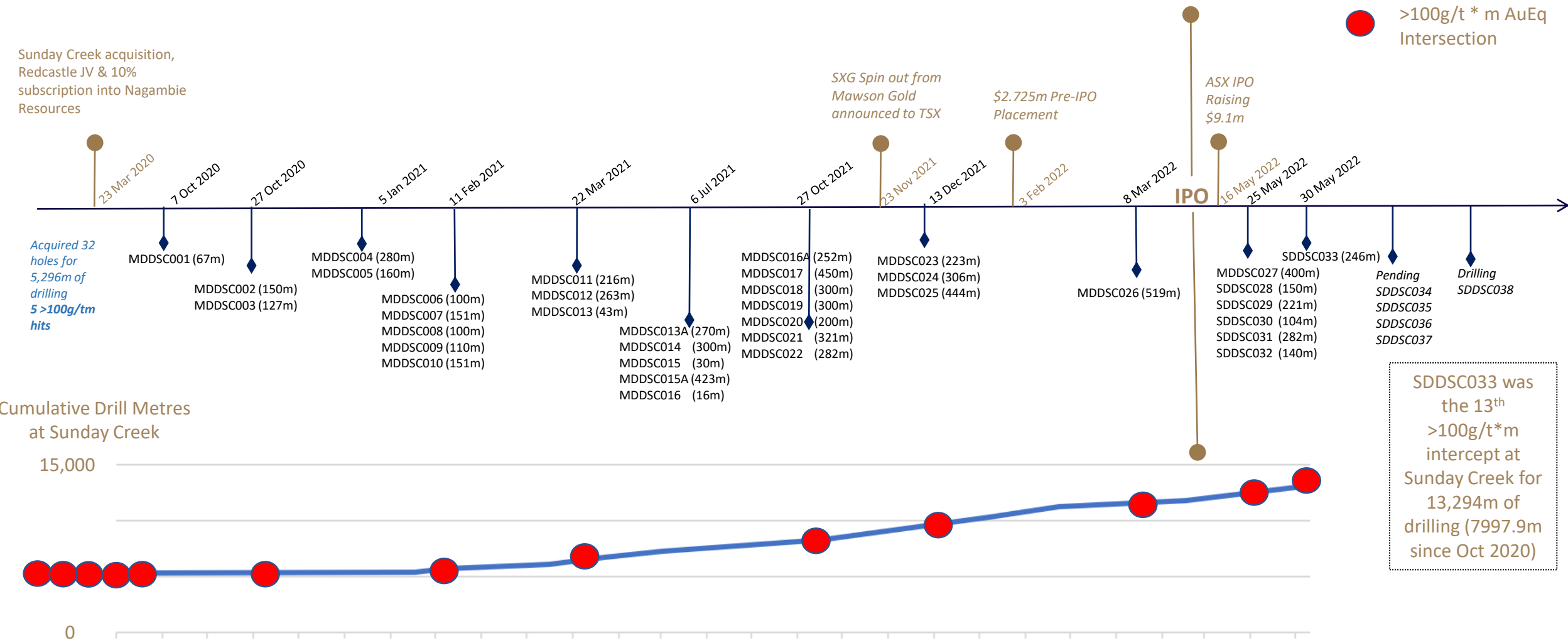
Southern Cross Gold uncovers wide-grade gold zones at Sunday Creek

Southern Cross and its advanced gold project are trading up post-listing



Sunday Creek is not a one (spectacular) hole success story

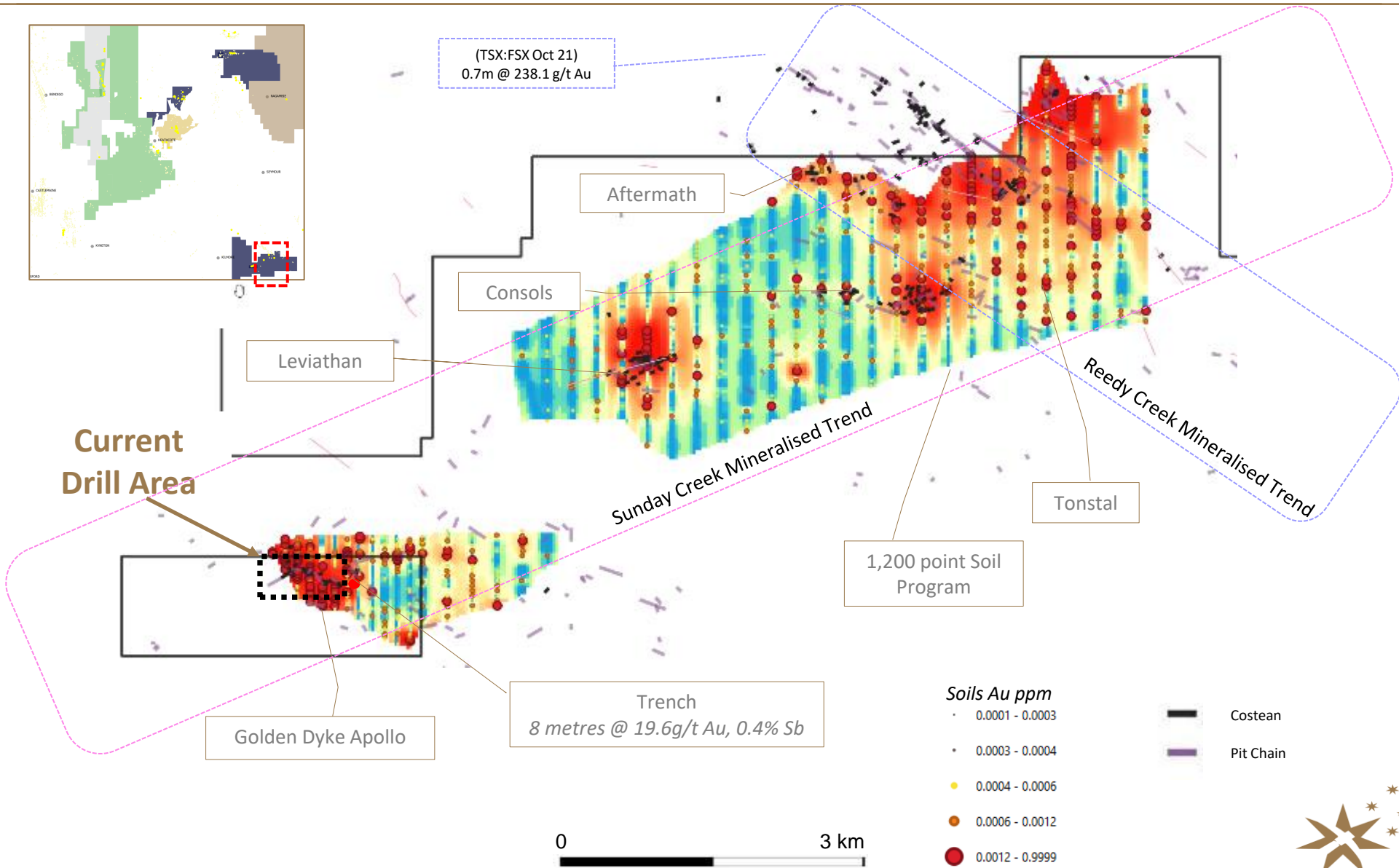
Oct '20 to May '22 IPO > \$6m spent – consistently delivered 13 x 100 g/t*m holes



SDDSC033 was the 13th >100g/t*m intercept at Sunday Creek for 13,294m of drilling (7997.9m since Oct 2020)

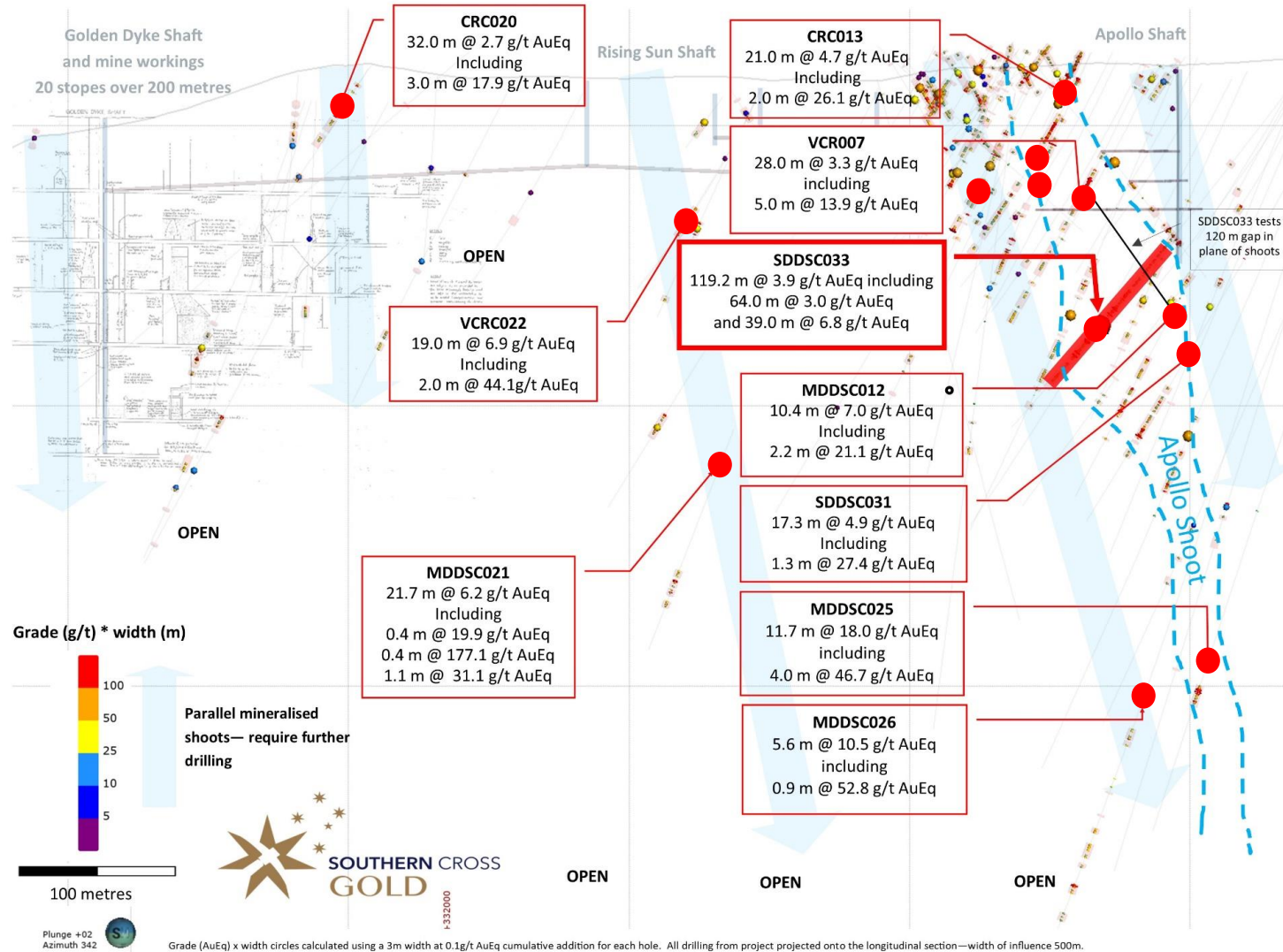
Sunday Creek – We've only just scratched one corner

11km Strike Extension undrilled extensions & historic mining



Sunday Creek

Golden Dyke to Apollo Long Section – Multiple shoots!



Long section over 800m

- Open along strike and at depth

Hole 33

- Tested 120m gap between previous high grade hits

Red dots

- 13 100 g*m intercepts

Deepest holes

- High grade and open to depth

Sunday Creek

Consistently hitting width and high-grade

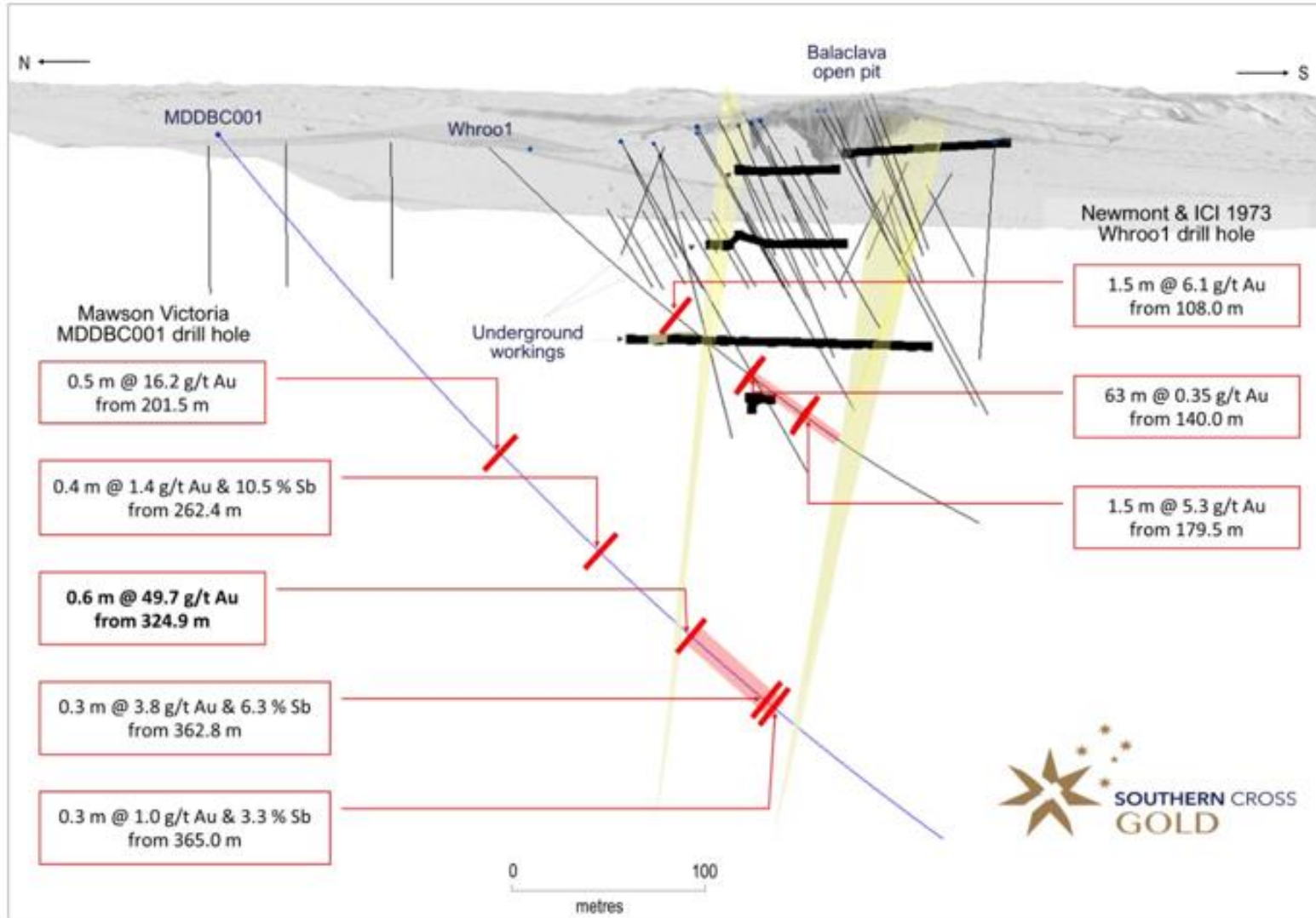
Width						and.....	Grade						
Drill Hole	From (m)	To (m)	Width (m)	AuEq g/t	Au g/t	Sb %		Drill Hole	From (m)	To (m)	Width (m)	AuEq g/t	Au g/t	Sb %
SDDSC033	106.8	226.0	119.2	3.9	3.2	0.4		MDDSC025	363.0	367.0	4.0	46.7	31.9	9.4
MDDSC025	361.3	374.5	13.2	16.0	11.0	3.2		SDDSC033	189.9	195.1	5.2	22.3	14.7	4.8
VCRC007	62.0	156.0	94.0	1.5	1.3	0.1		SDDSC033	160.5	165.6	5.1	20.3	17.7	1.6
MDDSC021	273.9	299.2	25.4	5.3	4.0	0.8		VCRC022	70.0	72.0	2.0	44.1	42.5	1.0
VCRC022	66.0	85.0	19.0	6.9	6.5	0.3		MDDSC021	277.0	277.4	0.4	177.1	145.5	20.0
SDDSC031	195.7	231.7	36.0	2.9	2.3	0.3		SDDSC033	184.0	186.3	2.3	32.0	26.2	3.7
CRC020	0.0	54.0	54.0	1.9	1.5	0.3		VCRC007	67.0	72.0	5.0	13.9	12.6	0.8
CRC013	0.0	32.0	32.0	3.1	3.0	0.1		CRC020	32.0	35.0	3.0	17.9	16.2	1.1
MDDSC015A	221.4	247.5	26.1	3.5	1.6	1.2		CRC013	15.0	17.0	2.0	26.1	25.8	0.2
MDDSC005	86.0	135.5	49.5	1.9	1.2	0.4		CRC026	12.0	16.0	4.0	12.9	12.4	0.3

Drilling is proving

- Extraordinary wide drill widths (ie 10m-120m @ 2-16g/t Au) in zones that the old timers ignored; and
- High grade hits that they mined and missed going to depth (ie 0.3m-5m @ 13-150g/t Au)

Whroo JV – Our second project

First drill hole 49.7 g/t Au!



Drilled December 2021

- First hole in 50 years
- Second drill rig to return to test continuity

Update on completed and current drilling

Completed and awaiting assays

- Holes 34-37 are currently at the assay lab
- Drilled at the Apollo shoot prospect

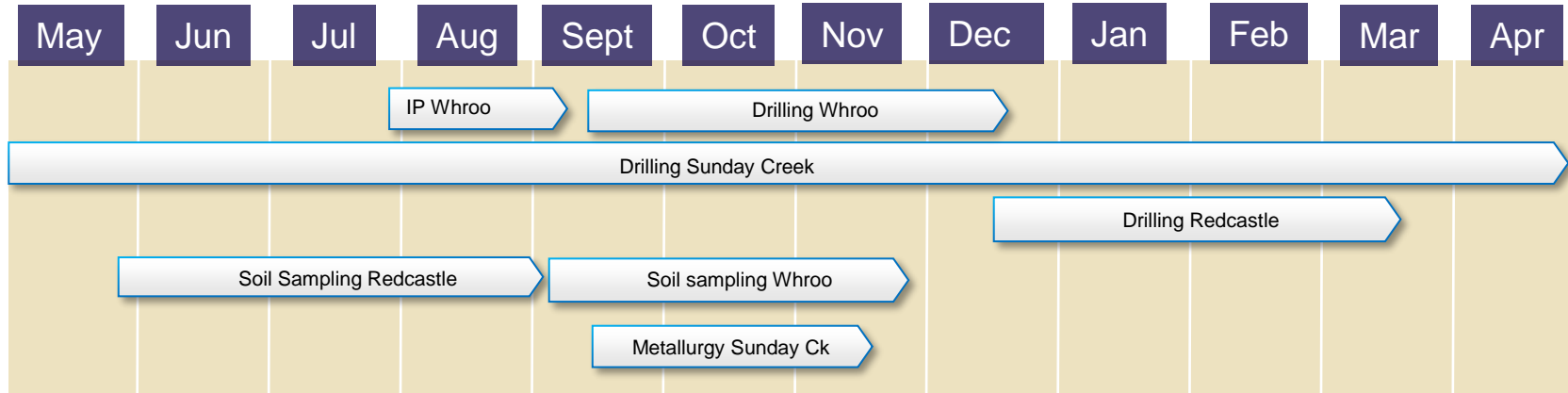
Currently drilling

- Hole 38 (beside Hole 33 which hit 119.2m @ 3.9 g/t AuEq)
- 200m drilled out of 400m target
- Anticipate late July for assay results from the lab

Second drill rig

- Announced yesterday
- Expected at Sunday Creek by month's end

Aggressive exploration program towards maiden resource



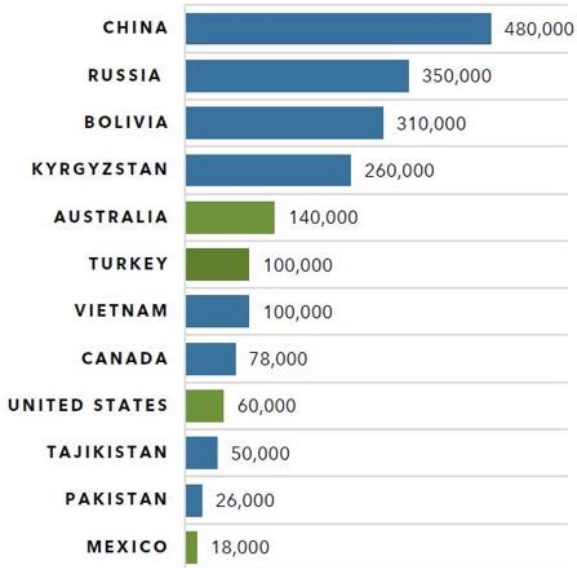
Fully Funded through to 2024

- Geological discovery team in place since 2020
- Fully permitted
- Target 15,000m drilling per annum
- Providing pipeline of continual results to the market

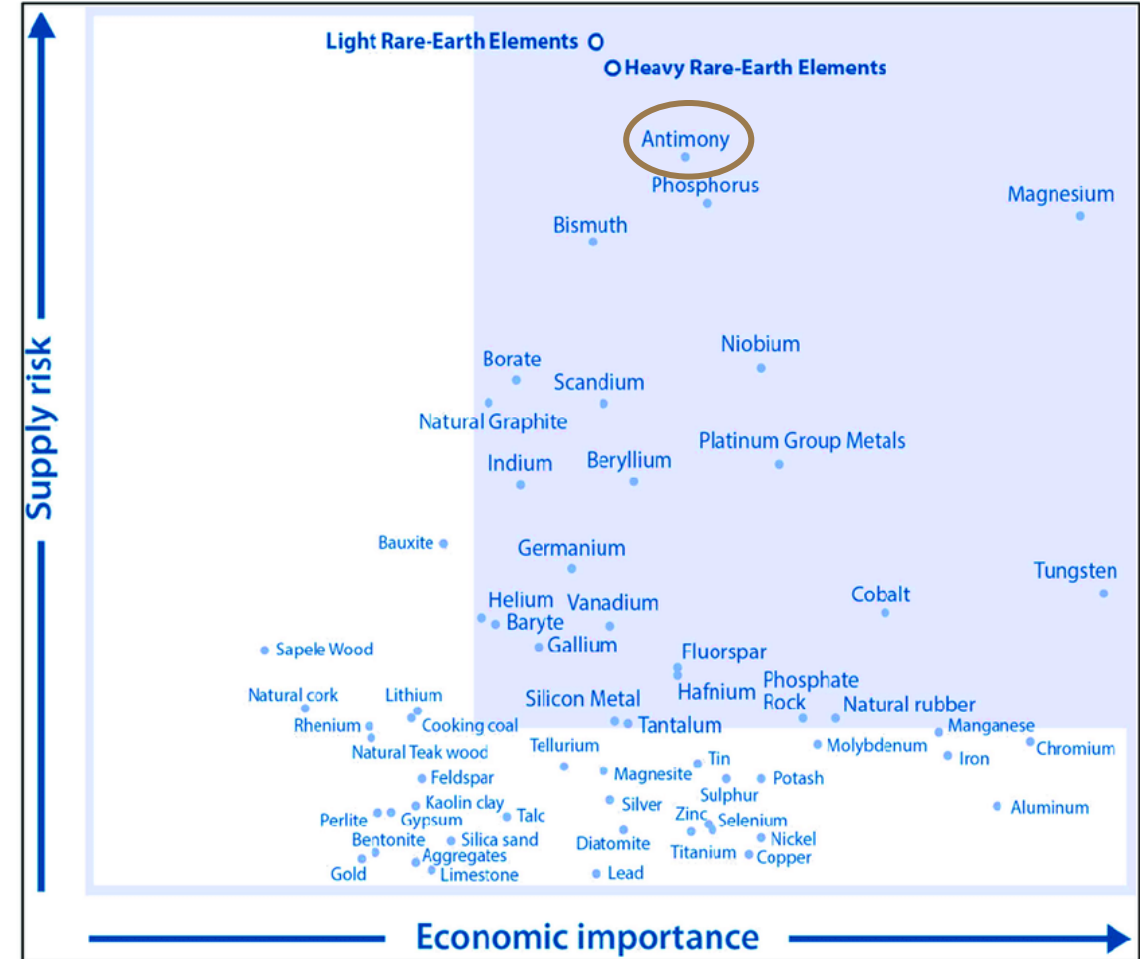
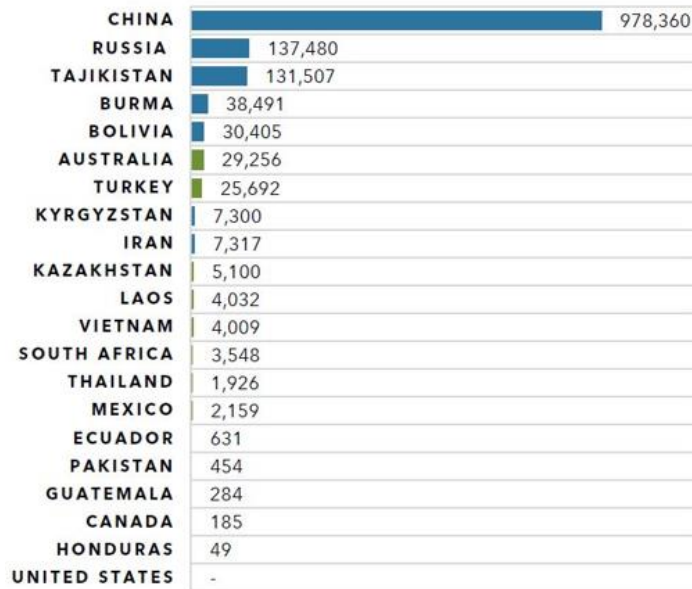
Antimony

The most important mineral you have never heard of

REPORTED 2020 WORLD RESERVES ANTIMONY (METRIC TONNES)



CUMMULATIVE WORLD PRODUCTION ANTIMONY METRIC TONNES (2013-2020)



Our People

Long standing relationships

- Locally based staff – living in the communities in which we work
- Australian based board – focused on creating an ethical, shared value company with strong ESG credentials that employees and investors can be proud of



From our Welcome to Country Smoking Ceremony day with elders Aunty Joan and Uncle Mick from the traditional owners – Taungurung Land & Waters Council



Other nice things

Mining general manager earns exceptional woman award

May 24, 2022



Southern Cross Gold general manager Lisa Gibbons has been recognised for her work in creating a diverse and inclusive environment in the mining industry.

Yolanda Tomisi • 1st
Mining Development Entrepreneur
2d • Edited

Good to see this company and the Victorian discovery.

Southern Cross Gold
111 followers
3d

... a group of new
... and Nagam...

Bryce Gao
Corporate Sa

The best site visit I h
Boyd Peters, Michael
Not only do investors
builds a community

With Sunday Creek | announcement, definitely worth having it on your watchlist!

#Southerncrossgold #sundaycreek #SXG #goldexplorer #sparkplus #fun



management

at the exec team and
thanks #SXG for a most



Corporate Structure

A tight register



Shares Outstanding	156,247,500
2 year escrowed shares ⁺	93,985,000
Free float shares	62,262,500
Top 10 shareholders*	69.5%
Market Capitalisation*	\$92,186,173
Options Outstanding	15,470,000
*Mawson Gold & two directors *As at 10 June 2022	

Southern Cross Gold

A compelling gold opportunity

- A renaissance for Victorian gold exploration
- High quality assets – 3 of the 9 epizonal gold/antimony fields in Victoria
- Proximal to two global Top 10 high-grade gold operations
- Significant exploration already undertaken = two bona fide drill discoveries
- Strategic 10% position in Nagambie offers further opportunity through RoFR & CIL plant
- Strong pipeline of drilling and assay results
- **We are now an exploration leader in Victoria**

