

Market Announcement

16 June 2022

Medibio Limited (ASX: MEB) – Suspension from Quotation

Description

The securities of Medibio Limited ('MEB') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MEB, pending the release of an announcement regarding a capital raising.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)



16 June 2022

Melissa Kostopoulos
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

By email only: Melissa.Kostopoulos@asx.com.au
TradingHaltsMelbourne@asx.com.au

Dear Melissa,

REQUEST FOR VOLUNTARY SUSPENSION

Medibio Limited (ASX: **MEB**) (the **Company**) requests an immediate suspension of the Company's securities (ASX: MEB and MEOC) quoted on the Australian Securities Exchange (**ASX**) be granted in accordance with ASX Listing Rule 17.2.

The voluntary suspension is requested pending an announcement by the Company to the market regarding a capital raising ("**purpose**") as referred to in the Company's letter dated 14 June 2022.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose.
2. The Company requests that the voluntary suspension remains in place until the earlier of commencement of normal trading on Monday, 20 June 2022, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Monday, 20 June 2022.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any further information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Mathew Watkins", with a stylized flourish at the end.

Mathew Watkins
Company Secretary
Medibio Limited