



Incannex Healthcare Limited

ABN 93 093 635 246

Level 39, Rialto South Tower

525 Collins Street

Melbourne VIC 3000

17 June 2022

Appendix 2A and 3G

Incannex Healthcare Limited (ASX: IHL) advises that the 3,300,000 FPO shares were issued pursuant to two conversions on 30 March 2022; and 33,645,607 unquoted Piggyback options were issued to all shareholders who participated in the Loyalty Options exercise on 09 May 2022. Due to an administrative error the Appendix 2A and 3G were not lodged at the time and are being lodged now.

The Company regrets the omission and additional procedures have been put in place to ensure this is not repeated.

The Board of Directors has authorised this announcement to be given to ASX.

ENDS:

For Further Information, contact:

Madhukar Bhalla

Company Secretary

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17 June 2022

Cleansing Notice

Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)

Incannex Healthcare Limited (“Company” or “IHL”) has issued 68,952,152 fully paid ordinary shares and 1,600,000 Unlisted Options (IHLOPT23, IHLOPT24 and IHLOPT25) on 29 April 2022 in the capital of the Company.

This notice is given under section 708A(5)(e) of the Act.

IHL hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- i. The Company has made an issue of
 - a. 1,600,000 new ordinary shares for nil consideration as part of non-kmp remuneration package in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act),
 - b. 67,352,152 new ordinary shares at an issue price of \$0.35 per share pursuant to the exercise of Loyalty Options, and
 - c. 1,600,000 Unlisted Options for nil consideration as part of non-kmp remuneration package in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act),
- ii. This notice is being given under section 708A(5)(e) of the Corporations Act;
- iii. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
 1. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Directors has authorised this announcement to be given to ASX.

For Further Information, contact:

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