



Announcement Summary

Entity name

INCANNEX HEALTHCARE LIMITED

Date of this announcement

Friday June 17, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	IHLOPT26	33,645,607	09/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INCANNEX HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

93096635246

### 1.3 ASX issuer code

IHL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/6/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Piggyback Options issued pursuant to exercise of Loyalty Options.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

IHLOPT26

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.00000000

**Expiry date**

28/4/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Each Piggyback Options entitles the holder to acquire one (1) share at an exercise price of \$1.00 by exercising that Piggyback Option on or before 5.00pm (Melbourne time) on Friday, 28 April 2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These Piggyback Options are pursuant to an offer to those eligible shareholders who have exercised their Loyalty Options and received one (1) Piggyback Option for every two (2) Loyalty Options exercised. Each Piggyback Options entitles the holder to acquire one (1) share at an exercise price of \$1.00 by exercising that Piggyback Option on or before 5.00pm (Melbourne time) on Friday, 28 April 2023.

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Issue details

**Number of +securities**

33,645,607

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

nil

**Purpose of the issue**

To raise additional working capital

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
IHL : ORDINARY FULLY PAID	1,279,002,321

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IHLAH : OPTION EXPIRING 30-SEP-2021 EX 8C	1,852,322
IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,000,000
IHLAJ : OPTION EXPIRING 20-NOV-2023 EX \$0.20	8,650,000
IHLAK : OPTION EXPIRING 20-NOV-2023 EX \$0.25	20,000,000
New class - code to be confirmed : IHLOPT26	33,645,607



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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