

Announcement Summary

Entity name

BILL IDENTITY LIMITED

Date of this announcement

Tuesday June 21, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
BIDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	38,406,314		20/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BILL IDENTITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94131445335

1.3 ASX issuer code

BID

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Mar-2022 09:22	New - Proposed issue of securities - BID	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BIDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

20/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Class V Options approved at EGM on 10 June 2022

Issue details

Number of +securities

19,203,157

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Participation in a Placement

ASX +security code and description

BIDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

20/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Class W Options approved at EGM on 10 June 2022



Issue details

Number of +securities

19,203,157

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Participation in a Placement





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BID : ORDINARY FULLY PAID	224,208,838

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BIDAC : PERFORMANCE RIGHTS	1,431,240
BIDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,036,650
BIDAT : OPTION EXPIRING 14-OCT-2023 EX \$0.85	596,863
BIDAU : OPTION EXPIRING 07-FEB-2024 EX \$1.70	204,507
BIDAV : OPTION EXPIRING 06-OCT-2024 EX \$1.64	1,412,500
BIDAW : OPTION EXPIRING 29-SEP-2024 EX \$1.55	650,000
BIDAS : OPTION EXPIRING 29-JAN-2023 EX \$1.93	300,000
BIDAX : RESTRICTED STOCK UNITS CLASS D	40,280
BIDAB : OPTION EXPIRING 08-DEC-2024 EX \$1.74	975,000
BIDAD : OPTION EXPIRING 01-SEP-2024 EX \$1.46	225,000
BIDAR : OPTION EXPIRING 17-AUG-2024 EX \$1.26	2,137,500
BIDAAB : OPTION EXPIRING 25-APR-2026 EX \$0.17	3,000,000
BIDAY : CLASS R PERFORMANCE RIGHTS	4,217,482



BIDAZ : CLASS S PERFORMANCE RIGHTS	1,452,839
BIDAAA : CLASS E RESTRICTED SECURITY UNITS	66,843