



Announcement Summary

Entity name

TRAJAN GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 22, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRJ	ORDINARY FULLY PAID	14,834,054	23/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRAJAN GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

152617706

1.3 ASX issuer code

TRJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/6/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2022 09:25	New - Proposed issue of securities - TRJ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Trajan proposes to issue up to approximately 2,500,000 new fully paid ordinary shares (New Shares) pursuant to the Share Purchase Plan announced to ASX on 17 June 2022 (SPP) at an offer price of \$2.00 per New Share. The SPP offer will open on 24 June 2022 and is expected to close on 12 July 2022. Issue of shares under the SPP is expected to occur on 19 July 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TRJ : ORDINARY FULLY PAID

Issue date

23/6/2022

Issue details

Number of +securities to be quoted

14,834,054

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 2.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TRJ : ORDINARY FULLY PAID	149,453,211

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRJAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,849,810