

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

*Note: This notice is a corrected version of the notice lodged on 15 September 2020. The notice lodged on 15 September 2020 did not contain certain information that was inadvertently omitted.*

To Company Name/Scheme Hawthorn Resources Limited

ACN/ARSN 009 157 439

**1. Details of substantial holder (1)**

Name Feng Hua Mining Investment Holding (HK) Limited (**Feng Hua**)

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 03/07/2020  
The previous notice was given to the company on 15/09/2020  
The previous notice was dated 15/09/2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	64,391,383	37.56%	120,788,101*	36.22%**

\*The increase in number of shares held is due to participation in a rights issue announced by the company on 24 August 2017 which did not change the Voting power of Feng Hua.

\*\* The decrease in Voting power occurred gradually through a number of small new share issues under ESOPs during 2018 and 2020 as described in Section 3 below.

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/10/2018	Feng Hua	Reduction in voting power as a result of the dilution impact of the issue of 5,350,000 shares on exercise of options under the company's ESOP	N/A	N/A	

03/07/2020	Feng Hua	Reduction in voting power as a result of the dilution impact of the issue of 6,900,000 shares on exercise of options under the company's ESOP	N/A	N/A	N/A
Refer Annexure A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Feng Hua	Feng Hua	Feng Hua	Registered holder of securities (s608(1)(a) of the Corporations Act)	120,788,101	120,788,101
Refer Annexure A					

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Feng Hua	Room 1606, Westly Square, 48 Hoi Yuen Road, Kwun Tong Kln, Hongkong
Lite Smooth Investment Limited	Flat/RM G, 10/F MG Tower, 133 Hoi Bun Road, Kwun Tong KL, Hong Kong
Guangdong Jia Run Industrial Co., Ltd	4001-3, No.17, Zhu Jiang West Road, Tianhe District, Guangzhou, Guangdong Province, China
Mr. Li Yi Jie	3601, No. 713 Jinsui Road, Tianhe District, Guangzhou City, Guangdong Province, China
Feng Hua Advanced Technology (HK) Limited	Room 1606, Westly Square, 48 Hoi Yuen Road, Kwun Tong Kln, Hongkong
Guangdong Feng Hua Advanced Technology (Holding) Co Ltd	Fenghua Electronic Industrial City No. 18, Fenghua Road, Zhaoqing GNG 526020 China
Tackwin Development Limited	Flat/RM G, 10/F MG Tower, 133 Hoi Bun Road, Kwun Tong KL, Hong Kong

## Signature

print name Li Yi Jie

capacity Director

sign here

 21/06/2022

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A**

**This is page 1 of the Annexure marked "A" of 1 page referred to in Form 604 (Change of interest of substantial holder) prepare and lodged in relation to the entitlement to the issued securities of Hawthorn Resources Limited for Feng Hua Mining Investment Holding (HK) Limited and signed the date of signing**

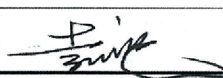
**Signature**

print name Li Yi Jie

capacity

Director

sign here

 21/06/2022

Schedule of parties for whom this Form 604 has been given by Feng Hua and who are deemed to be its holders of a deemed relevant interest in voting shares held by Feng Hua in Hawthorn Resources Limited.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Feng Hua	Feng Hua	Feng Hua	Registered holder of securities (s608(1)(a) of the Corporations Act)	120,788,101	120,788,101
Lite Smooth Investment Ltd	Feng Hua	Feng Hua	Deemed relevant interest as a result of greater than 20% voting power in Feng Hua (s608(3)(a) of the Corporations Act)	120,788,101	120,788,101
Guangdong Jia Run Industrial Co., Ltd	Feng Hua	Feng Hua	Relevant interest deemed under s 608(3)(b) of the Corporations Act in the securities in which Feng Hua has a relevant interest	120,788,101	120,788,101
Mr. Li Yi Jie	Feng Hua	Feng Hua	Relevant interest deemed under s 608(3)(b) of the Corporations Act in the securities in which Feng Hua has a relevant interest	120,788,101	120,788,101

Tackwin Development Limited	Feng Hua	Feng Hua	Deemed relevant interest in under s12(2)(a)(iii), 608(3) and 610 of the Corporations Act as a result of being a corporate body that is controlled by Mr. Li Yi Jie	120,788,101	120,788,101
Feng Hua Advanced Technology (HK) Ltd	Feng Hua	Feng Hua	Deemed relevant interest as a result of greater than 20% voting power in Feng Hua (s608(3)(a) of the Corporations Act)	120,788,101	120,788,101
Guangdong Feng Hua Advanced Technology (Holding) Co Ltd	Feng Hua	Feng Hua	Relevant interest deemed under s 608(3)(b) of the Corporations Act in the securities in which Feng Hua has a relevant interest	120,788,101	120,788,101

**Note:**

*Feng Hua Advanced Technology (HK) Limited and Guangdong Feng Hua Advanced Technology (Holding) Co Ltd are not associates of Mr Li, Lite Smooth Investment Ltd or Guangdong Jia Run Industrial Co., Ltd with regard to the affairs of Feng Hua.*

