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Trajan Group Holdings Limited
ACN 152 617 706

23 June 2022

Notice under section 708A(5)(E) of the Corporations Act 2001 (Cth)

This notice is given by Trajan Group Holdings Limited (ACN 152 617 706) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company issued 14,834,054 fully paid ordinary shares (**Shares**) at an issue price of A\$2.00 per Share to sophisticated and professional investors under the institutional placement announced by the Company on 17 June 2022.

The Company confirms that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - 1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 2. sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by the Company's Board of Directors.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Mark Licciardo', with a long horizontal stroke extending to the right.

Mark Licciardo
Joint Company Secretary