



Announcement Summary

Entity name

INCANNEX HEALTHCARE LIMITED

Date of this announcement

Tuesday June 28, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IHLAV	OPTION EXPIRING 28-APR-2023 EX \$1.00	31,414	24/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCANNEX HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93096635246

1.3 ASX issuer code

IHL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Piggyback options issued pursuant to exercise of Loyalty Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

IHLAV : OPTION EXPIRING 28-APR-2023 EX \$1.00

Date the +securities the subject of this notification were issued

24/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued which were under reported earlier due to rounding

Issue details

Number of +securities

31,414

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IHL : ORDINARY FULLY PAID	1,282,302,321

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IHLAV : OPTION EXPIRING 28-APR-2023 EX \$1.00	33,677,021
IHLAH : OPTION EXPIRING 30-SEP-2021 EX 8C	1,852,322
IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,000,000
IHLAJ : OPTION EXPIRING 20-NOV-2023 EX \$0.20	8,650,000
IHLAK : OPTION EXPIRING 20-NOV-2023 EX \$0.25	20,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

9