



Announcement Summary

Entity name

FLUENCE CORPORATION LIMITED

Date of this announcement

Thursday June 30, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 14-MAR-2027 EX \$0.2196	21,875,000	30/06/2022
New class - code to be confirmed	OPTION EXPIRING 14-MAR-2027 EX \$0.2395	3,125,000	30/06/2022
New class - code to be confirmed	OPTION EXPIRING 14-MAR-2027 EX \$0.2595	3,125,000	30/06/2022
New class - code to be confirmed	OPTION EXPIRING 14-MAR-2027 EX \$0.2794	3,125,000	30/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FLUENCE CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127734196

1.3 ASX issuer code

FLC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Part of the Managing Director's remuneration package.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 14-MAR-2027 EX \$0.2196

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512289-3A592046?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.21960000

Expiry date

14/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FLC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of options to the Managing Director of the Company as part of the remuneration package, as approved by shareholders pursuant to Resolution 10 at the Company's Annual General Meeting on 26 May 2022. The options will vest based on various time and performance conditions.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

21,875,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options were granted as part of the director's remuneration package.

Purpose of the issue

Other

Additional Details

One-off sign-on remuneration award to the Managing Director.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 14-MAR-2027 EX \$0.2395

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512289-3A592046?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.23950000	14/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

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N/A

Issue details

Number of +securities

3,125,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The options were granted as part of the director's remuneration package.

Purpose of the issue

Other

Additional Details

One-off sign-on remuneration award to the Managing Director.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 14-MAR-2027 EX \$0.2595

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02512289-3A592046?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25950000

Expiry date

14/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

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N/A

Issue details

Number of +securities

3,125,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

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Purpose of the issue

Other

Additional Details

One-off sign-on remuneration award to the Managing Director.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 14-MAR-2027 EX \$0.2794

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

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Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.27940000

Expiry date

14/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

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N/A

Issue details

Number of +securities

3,125,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

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Purpose of the issue

Other

Additional Details

One-off sign-on remuneration award to the Managing Director.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FLC : ORDINARY FULLY PAID	650,554,034

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLCAJ : OPTION EXPIRING 1-MAR-2024 EX 44C	1,190,000
FLCAA : OPTION EXPIRING 29-JAN-2025 EX \$0.26	172,000
FLCAO : OPTION EXPIRING 25-JUN-2025 EX \$0.23	1,000,000
FLCAM : OPTION EXPIRING 25-AUG-2025 EX \$0.23	4,000,000
FLCAV : OPTION EXPIRING 31-MAR-2027 EX \$0.22	12,500,000
FLCAN : OPTION EXPIRING 30-JUN-2022 EX \$0.29	1,500,000
FLCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,603,282
FLCAL : OPTION EXPIRING 31-MAR-2025 EX \$0.23	2,706,875
FLCAP : OPTION EXPIRING 18-AUG-2025 EX \$0.21	1,000,000
FLCAQ : OPTION EXPIRING 22-MAR-2027 EX \$0.165	1,500,000
FLCAR : OPTION EXPIRING 01-JAN-2026 EX \$0.18	100,000
FLCAS : OPTION EXPIRING 01-JUL-2026 EX \$0.22	250,000
FLCAT : OPTION EXPIRING 01-JAN-2027 EX \$0.22	25,000



FLCAU : OPTION EXPIRING 01-JAN-2027 EX \$0.18	1,250,000
New class - code to be confirmed : OPTION EXPIRING 14-MAR-2027 EX \$0.2196	21,875,000
New class - code to be confirmed : OPTION EXPIRING 14-MAR-2027 EX \$0.2395	3,125,000
New class - code to be confirmed : OPTION EXPIRING 14-MAR-2027 EX \$0.2595	3,125,000
New class - code to be confirmed : OPTION EXPIRING 14-MAR-2027 EX \$0.2794	3,125,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/5/2022