



Announcement Summary

Entity name

BWX LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BWX	ORDINARY FULLY PAID	22,459,183	04/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BWX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13163488631

1.3 ASX issuer code

BWX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/7/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

28-Jun-2022 08:45

Announcement TitleNew - Proposed issue of securities -
BWX**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue up to 16,139,190 fully paid ordinary shares in the Company (Shares) under a fully under-written 1 for 10 traditional pro-rata non-renounceable entitlement offer (Entitlement Offer) at an issue price per Share of A\$0.60.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BWX : ORDINARY FULLY PAID

Issue date

4/7/2022

Issue details

Number of +securities to be quoted

22,459,183

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BWX : ORDINARY FULLY PAID	183,851,085
BWXN : ORDINARY FULLY PAID DEFERRED	16,139,190

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BWXAA : PERFORMANCE SHARE RIGHTS	1,534,399