



Announcement Summary

Entity name

AI-MEDIA TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 01, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AIM	ORDINARY FULLY PAID	70,391	30/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

AIMAC : RESTRICTED SHARE UNITS

TO (Existing Class)

ASX +security code and description

AIM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

70,391

The first date the options were exercised or other +convertible securities were converted

30/6/2022

The last date the options were exercised or other +convertible securities were converted

30/6/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
John Martin	John Martin	28,915
Alison Loat	Alison Loat	28,915
Cheryl Hayman	Cheryl Hayman	12,561



Issue date

30/6/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

70,391

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.864600

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the Announcement of 30 Sep 2021 and 4 Oct 2021 regarding RSUs granted to Mr Martin and Ms Loat, and the announcement of 14 Mar 2022 relating to RSUs granted to Ms Hayman. As announced, the RSU grants relate to the Directors' FY22 equity-based remuneration and the RSUs vest and are automatically exercisable for ordinary shares at the end of FY22 in accordance with their terms of issue.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AIM : ORDINARY FULLY PAID	207,996,164

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIMAC : RESTRICTED SHARE UNITS	6,766,136