

ASX Announcement

Monday, 4 July 2022

BWX LIMITED – DISPATCH OF OFFER BOOKLET FOR FULLY UNDERWRITTEN 1 FOR 10 PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

Not for release to US wire services or distribution in the United States

BWX Limited (**ASX:BWV**) (the **Company**) refers to its previous announcements regarding its fully underwritten entitlement offer on Tuesday, 28 June 2022 (**Entitlement Offer**) and announces today the opening of the Entitlement Offer and dispatch by email of the Offer Booklet and Entitlement and Acceptance Form and physical dispatch of postcards to eligible BWX shareholders.

The Offer Booklet and the Entitlement and Acceptance Form have been dispatched today electronically by email to Eligible Shareholders (as defined in the Offer Booklet) who have elected to receive notices electronically. Eligible Shareholders who have not elected to receive notices electronically will receive a physical postcard to their registered postal addresses containing a link to the Offer Booklet and Entitlement and Acceptance Form which has been dispatched today.

The Entitlement Offer opens today (Monday, 4 July 2022) and is scheduled to close at 5.00pm (Sydney time) on Wednesday, 13 July 2022 (unless extended). On request, BWX will mail a physical copy of Offer Booklet and Entitlement and Acceptance Form to an Eligible Shareholder. However due to potential postage delays Eligible Shareholders may not receive the Offer Booklet and Entitlement and Acceptance Form in sufficient time to consider them before the scheduled close of the Entitlement Offer. Eligible Shareholders are encouraged to read the online version of the Offer Booklet.

The Offer Booklet is an important document for Eligible Shareholders. Eligible Shareholders should read the Offer Booklet in its entirety before you decide whether to participate in the Entitlement Offer. If you have any questions about any part of this Offer Booklet you should consult your professional adviser.

Further Information

If you require further assistance in relation to the details of the Entitlement Offer, please do not hesitate to contact the BWX Offer Information Line on 1300 880 467 (within Australia) or +61 1300 880 467 (from outside Australia) at any time between 8.30am to 5.00pm (Sydney time), Monday to Friday, during the Offer Period or visit the BWX Entitlement Offer website at <https://events.miraql.com/bwx-nre/>.

-ENDS-

Authorised for release by the Board Directors of BWX Limited

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About BWX

BWX's purpose is creating Natural beauty and wellness for the world as a vertically integrated developer, manufacturer, distributor, and marketer of branded products in the Natural subcategory of the broader beauty and personal care market. The Group owns, manufactures, and distributes products predominantly under the Sukin, Andalou Naturals, and Mineral Fusion brands. BWX also sells a wide range of wellness products (own-brand, private-label and third-party) across multiple categories via the Flora & Fauna and Nourished Life e-commerce sites. Effective 30 September 2021, BWX acquired a majority stake in Go-To Skincare, an Australian skin care provider selling a range of simple, trusted and effective products for the masstige segment of the broader skin care category.