

Announcement Summary

Entity name

TESSERENT LIMITED

Date of this announcement

Monday July 04, 2022

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TNTAH	OPTION EXPIRING 02-NOV-2023 EX \$0.28	3,013,632	30/06/2022
TNTAI	OPTION EXPIRING 02-NOV-2023 EX \$0.35	2,013,632	30/06/2022
TNTAJ	OPTION EXPIRING 19-JAN-2025 EX \$0.28	6,900,000	30/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TESSERENT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

605672928

1.3 ASX issuer code

TNT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/7/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TNTAJ: OPTION EXPIRING 19-JAN-2025 EX \$0.28

Date the +securities the subject of this notification were issued

30/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

the terms are those approved by shareholders under resolution 5 of the 2021 AGM - see https://investors.tesserent.com/site/PDF/aa4332a3-a3d9-4672-949c-010731099c9e/NoticeofAnnualGeneralMeetingProxyForm

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,900,000

ASX +security code and description

TNTAH: OPTION EXPIRING 02-NOV-2023 EX \$0.28

Date the +securities the subject of this notification were issued

30/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

the terms are those approved by shareholders under resolution 5 of the 2021 AGM - see https://investors.tesserent.com/site/PDF/aa4332a3-a3d9-4672-949c-010731099c9e/NoticeofAnnualGeneralMeetingProxyForm

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,013,632

ASX +security code and description

TNTAI: OPTION EXPIRING 02-NOV-2023 EX \$0.35

Date the +securities the subject of this notification were issued

30/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

the terms are those approved by shareholders under resolution 5 of the 2021 AGM - see https://investors.tesserent.com/site/PDF/aa4332a3-a3d9-4672-949c-010731099c9e/NoticeofAnnualGeneralMeetingProxyForm

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

Number of +securities

2,013,632



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
TNT : ORDINARY FULLY PAID	1,258,183,426

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNTAC: WARRANTS	25,000,000
TNTAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,852,500
TNTAF : OPTION EXPIRING 21-SEP-2025 EX 24.8C	12,000,000
TNTAE: WARRANTS	18,083,334
TNTAK : OPTION EXPIRING 09-JUN-2025 EX \$0.24	1,000,000
TNTAH : OPTION EXPIRING 02-NOV-2023 EX \$0.28	17,963,632
TNTAI : OPTION EXPIRING 02-NOV-2023 EX \$0.35	16,963,632
TNTAJ : OPTION EXPIRING 19-JAN-2025 EX \$0.28	7,400,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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