



Announcement Summary

Entity name

BILL IDENTITY LIMITED

Date of this announcement

Tuesday July 05, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BIDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	849,736	04/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BILL IDENTITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94131445335

1.3 ASX issuer code

BID

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Consideration for agreeing to issue of shares in lieu of part cash Earn Out Payment

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

BIDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

4/7/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Resolution to approve issue of securities occurred immediately prior to issue.

Issue details

Number of +securities

424,868

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Agreement to accept issue of Shares in lieu of part cash Earn Out Payment

Purpose of the issue

Other

Additional Details

424,868 Class V Options



Additional +securities in an existing class

ASX +security code and description

BIDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

4/7/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Resolution to approve issue of securities occurred immediately prior to issue.

Issue details

Number of +securities

424,868

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Agreement to accept issue of Shares in lieu of part cash Earn Out Payment

Purpose of the issue

Other

Additional Details

424,868 Class W Options





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BID : ORDINARY FULLY PAID	243,937,717

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BIDAC : PERFORMANCE RIGHTS	1,581,240
BIDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,886,386
BIDAT : OPTION EXPIRING 14-OCT-2023 EX \$0.85	596,863
BIDAU : OPTION EXPIRING 07-FEB-2024 EX \$1.70	204,507
BIDAV : OPTION EXPIRING 06-OCT-2024 EX \$1.64	1,412,500
BIDAW : OPTION EXPIRING 29-SEP-2024 EX \$1.55	650,000
BIDAS : OPTION EXPIRING 29-JAN-2023 EX \$1.93	300,000
BIDAX : RESTRICTED STOCK UNITS CLASS D	40,280
BIDAB : OPTION EXPIRING 08-DEC-2024 EX \$1.74	975,000
BIDAD : OPTION EXPIRING 01-SEP-2024 EX \$1.46	225,000
BIDAR : OPTION EXPIRING 17-AUG-2024 EX \$1.26	2,137,500
BIDAAB : OPTION EXPIRING 25-APR-2026 EX \$0.17	3,000,000
BIDAY : CLASS R PERFORMANCE RIGHTS	4,217,482



BIDAZ : CLASS S PERFORMANCE RIGHTS	1,452,839
BIDAAA : CLASS E RESTRICTED SECURITY UNITS	66,843



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

424,868 Class V Options
424,868 Class W Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No