

---

05 July 2022

## **Cleansing Notice**

### **Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")**

Incannex Healthcare Limited ("Company" or "IHL") has issued 9,672,166 fully paid ordinary shares and 8,400,000 Unlisted Options (IHLOPT27, IHLOPT28, IHLOPT29, IHLOPT30, IHLOPT31 and IHLOPT32) on 03 May 2022 and 28 June 2022 in the capital of the Company.

This notice is given under section 708A(5)(e) of the Act.

IHL hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- i. The Company has made an issue of
  - a. 1,272,166 new ordinary shares for nil consideration as part of a milestone payment to corporate advisors in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act),
  - b. 8,400,000 new ordinary shares for nil consideration as part of KMP remuneration package as approved by shareholders on 09 June 2022 in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act, and
  - c. 8,400,000 unlisted options for nil consideration as part of KMP remuneration package as approved by shareholders on 09 June 2022 in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act,
- ii. This notice is being given under section 708A(5)(e) of the Corporations Act;
- iii. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
  1. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Directors has authorised this announcement to be given to ASX.

For Further Information, contact:

Madhukar Bhalla

Company Secretary

T: +61 (0) 417 935 552

E: [madhu@incannex.com.au](mailto:madhu@incannex.com.au)