Damstra Technology

(ASX: DTC)

RESPONSE TO MEDIA SPECULATION

Damstra Holdings Limited (**Damstra** or the **Company**) (ASX:DTC), an Australian-based global provider of integrated workplace management solutions, refers to recent media speculation in relation to receipt of an unsolicited confidential, non-binding and indicative proposal (**Proposal**) from Accel-KKR. Discussions in relation to this Proposal have concluded.

The Board of Damstra will continue to explore options to maximise shareholder value, and will update the market in accordance with its continuous disclosure obligations under ASX Listing Rule 3.1.

Ends

Enquiries

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Authorised for release to ASX by the Board of Damstra Holdings.

About Damstra

Damstra is a global leader in enterprise protection software. Its Enterprise Protection Platform (EPP) integrates an extensive range of modules and products that allows organisations to mitigate and reduce unforeseen and unnecessary business risks around people, workplaces, assets, and information.

Integral to the Damstra EPP, Damstra's Workforce Management, Learning Management and Connected Worker solutions combine to ensure Protected People. In creating workplaces that are Safe, Damstra's Access Control, Digital Forms and Safety Solutions are utilised. Assets are connected into operations, through integrated Asset Management enabling Asset mobilisation and offerings in RFID and IOT. And lastly Accessible Information, Reporting BI tools and Predictive Analytics are critical to ensuring customers are making the right decisions with the right information.

For more information, please visit https://www.damstratechnology.com or visit our LinkedIn page at https://www.linkedin.com/company/damstra-technology