



Announcement Summary

Entity name

BENDIGO AND ADELAIDE BANK LIMITED

Date of this announcement

Friday July 08, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| BENAAA | PERFORMANCE RIGHTS | 56,235 | 29/06/2022 |
| BENAAA | PERFORMANCE RIGHTS | 254,599 | 01/07/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BENDIGO AND ADELAIDE BANK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11068049178

1.3 ASX issuer code

BEN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BENAAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

29/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Securities issued under the Omnibus Equity Plan Rules located at: <https://www.bendigoadelaide.com.au/esg/governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

56,235

ASX +security code and description

BENAAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

1/7/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒



☐ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Securities issued under the Omnibus Equity Plan Rules located at: <https://www.bendigoadelaide.com.au/esg/governance>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

254,599

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| BEN : ORDINARY FULLY PAID | 565,024,769 |
| BENPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-06-27 | 5,024,446 |
| BENPG : CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24 | 3,216,145 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BENAK : ORDINARY FULLY PAID EMPLOYEE | 195,470 |
| BENAA : ORDINARY FULLY PAID EMPLOYEE | 376,983 |
| BENAB : ORDINARY FULLY PAID EMPLOYEE | 58,430 |
| BENAAA : PERFORMANCE RIGHTS | 957,210 |
| BENAC : STAFF INCENTIVE PLAN | 1,144,943 |
| BENAAC : RIGHTS | 3,785 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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