

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Ai-Media Technologies Limited
<b>ABN</b> 12 122 058 708

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Cheryl Hayman
<b>Date of last notice</b>	22 March 2022

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect and Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Cheryl Hayman's indirect interest arises by virtue of having a relevant interest in securities held by MR PHILIP ROSS HAYMAN + MRS CHERYL LORETTA HAYMAN <BT PANORAMA 120435318 A/C> HAYMAN FAMILY S/F
<b>Date of change</b>	7 July 2022
<b>No. of securities held prior to change</b>	Indirect: 50,000 Ordinary Shares Direct: 12,561 Restricted Share Units (RSUs)
<b>Class</b>	Fully paid ordinary shares and RSUs
<b>Number acquired</b>	12,561 fully paid ordinary shares acquired by virtue of conversion of the 12,561 RSUs which had been granted on a pro-rated basis in connection with the Director's FY22 equity-based remuneration. The RSUs have now vested and been exercised for fully paid ordinary shares.

+ See chapter 19 for defined terms.

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<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	As notified in the announcement of 14 March 2022, 12,561 RSUs were granted on a pro-rated basis in connection with the Director's FY22 equity-based remuneration. The RSUs were issued in lieu of \$7,397 of cash fees at an effective issue price of \$0.5889 per RSU (calculated as the volume weighted average price of shares traded over the 20 trading days prior to the Director's appointment).
<b>No. of securities held after change</b>	Indirect: 50,000 Ordinary Shares  Direct: 12,561 Ordinary Shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The conversion of 12,561 RSUs granted in connection with the Director's FY22 equity-based remuneration to ordinary shares.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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<b>Interest after change</b>	N/A
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**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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