

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Ai-Media Technologies Limited
ABN 12 122 058 708

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Martin
Date of last notice	4 October 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect and direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	John Martin's indirect interest arises by virtue of having a relevant interest in securities held by Parapet Investments Pty Ltd ATF Martin Super Fund and Wild Rose Pty Ltd ATF Martin Loder Family Trust under section 608(1) of the Corporations Act 2001 (Cth).
Date of change	7 July 2022
No. of securities held prior to change	<u>Indirect</u> 1,276,669 ordinary shares <u>Direct</u> 20,235 ordinary shares 28,915 Restricted Share Units (RSUs)
Class	Fully paid ordinary shares and Restricted Share Units
Number acquired	28,915 fully paid ordinary shares acquired by virtue of conversion of the 28,915 RSUs which had been granted in connection with the Director's FY22 equity-based remuneration. The RSUs have now vested and been exercised for fully paid ordinary shares.

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	As notified in the announcement of 4 October 2021, 28,915 RSUs were acquired in connection with the Director's equity-based remuneration for FY22. The RSUs were issued in lieu of \$25,000 of cash fees at an effective issue price of \$0.8646 per RSU, calculation of which was based on the volume weighted average price of Shares traded on ASX for the last 10 trading days of FY21.
No. of securities held after change	<u>Indirect (unchanged)</u> 1,276,669 ordinary shares <u>Direct</u> 49,150 ordinary shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	The conversion of 28,915 RSUs granted in connection with the Director's FY22 equity-based remuneration to ordinary shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.