



Announcement Summary

Entity name

4DMEDICAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 18, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
4DX	ORDINARY FULLY PAID	85,536,074	07/08/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

161684831

1.3 ASX issuer code

4DX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

4DXAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

4DX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

85,536,074

And the date the escrow restrictions have ceased or will cease

8/8/2022

Issue date

7/8/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

85,536,074

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares to be quoted are fully paid and were issued on 7 August 2020 upon mandatory escrow for a period of 24-months from Listing as per Section 11.6 of the Prospectus.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares to be quoted were classified by ASX as restricted securities at the time that the Company was admitted to the official list of ASX.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
4DX : ORDINARY FULLY PAID	294,491,837

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAA : ORDINARY FULLY PAID RESTRICTED	0
4DXAG : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	12,770,998
4DXAH : OPTION EXPIRING 24-OCT-2022 EX 71C	2,256,775
4DXAI : OPTION EXPIRING 31-DEC-2024 EX \$0.40	2,000,000
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C	1,362,403
4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30	1,286,737
4DXAN : OPTION EXPIRING 25-DEC-2024 EX \$2.33	35,232
4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33	14,367
4DXAP : OPTION EXPIRING 01-JUL-2025 EX \$2.60	701,719