



Announcement Summary

Entity name

WELLNESS AND BEAUTY SOLUTIONS LIMITED

Applicable security for the reorganisation

WNB	ORDINARY FULLY PAID
WNBAG	OPTION EXPIRING 06-DEC-2022 EX \$0.30
WNBAL	OPTION EXPIRING 27-DEC-2024 EX \$0.30
WNBALH	OPTION EXPIRING 28-OCT-2023 EX \$0.40

Announcement Type

New Announcement

Date of this announcement

22/7/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

23/8/2022

Record Date

24/8/2022

Issue Date

31/8/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WELLNESS AND BEAUTY SOLUTIONS LIMITED

1.2 Registered Number Type

ABN

Registration Number

43169177833

1.3 ASX issuer code

WNB

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

22/7/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
WNB	ORDINARY FULLY PAID
WNBAG	OPTION EXPIRING 06-DEC-2022 EX \$0.30
WNBAL	OPTION EXPIRING 27-DEC-2024 EX \$0.30
WNBALH	OPTION EXPIRING 28-OCT-2023 EX \$0.40

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	19/8/2022	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

24/8/2022

3.2 Date of +security holder meeting

19/8/2022

3.2a Effective date of consolidation or split

19/8/2022

3.3 Last day for trading in the pre consolidation or split +securities

22/8/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

23/8/2022

3.5 Record date

24/8/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

25/8/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

31/8/2022

3.8 Trading starts on a normal T+2 basis

1/9/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

5/9/2022



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
65**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

WNB

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

67,409,259

**Number on issue post
consolidation or split**

1,037,066

Estimate/Actual☒ Estimated**ASX +Security Code**

WNBAG

ASX +Security Description

OPTION EXPIRING 06-DEC-2022 EX \$0.30

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

810,000

**Number on issue post
consolidation or split**

12,461

Estimate/Actual☒ Actual**ASX +Security Code**

WNBAL

ASX +Security Description

OPTION EXPIRING 27-DEC-2024 EX \$0.30

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

3,375,000

**Number on issue post
consolidation or split**

51,923

Estimate/Actual☒ Estimated**ASX +Security Code**

WNBALH

ASX +Security Description

OPTION EXPIRING 28-OCT-2023 EX \$0.40

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

250,000

**Number on issue post
consolidation or split**

3,846

Estimate/Actual☒ Actual



5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
WNBAG	OPTION EXPIRING 06-DEC-2022 EX \$0.30	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.30000000	19.50000000
ASX +Security Code	ASX +Security Description	
WNBAL	OPTION EXPIRING 27-DEC-2024 EX \$0.30	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.30000000	19.50000000
ASX +Security Code	ASX +Security Description	
WNBAL	OPTION EXPIRING 28-OCT-2023 EX \$0.40	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.40000000	26.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further details are included in Company's Notice of General Meeting released to the market on 21 July 2022.

6.2 Additional information for inclusion in the Announcement Summary