First Au Limited

(ASX: FAU)



26 July 2022

Update on Talga Project Joint Venture and Farm-In Agreement with Octava Minerals Limited

First Au Limited ("FAU" or the "Company") (ASX:FAU) provides the following update on the Talga Project Joint Venture and Farm-In Agreement ("JVFI") with Octava Minerals Limited (previously named 8 AU Limited) ("Octava").

As previously disclosed in ASX announcement dated 23 March 2022, Octava will be required to successfully complete admission to the ASX by 12 August 2022 for the transaction to complete.

Octava has asked FAU for an extension to complete its admission to the ASX, FAU has agreed and Octava is now required to complete its ASX listing by 14 September 2022.

Authorised by:

W/1.

Bryan Frost

Executive Chairman, Managing Director

About First Au: First Au is an advanced gold and base metals exploration company listed on the Australian Securities Exchange (ASX: FAU) and is trading on the OTCQB market in the USA (OTCQB: FRSAF) and is pursuing exploration programs at its 100% owned Gimlet Gold project near Kalgoorlie and Victorian Goldfields Project in East Gippsland.

Enquiries in relation to this announcement please contact:

Ryan Skeen rskeen@firstau.com +61 409 000 679

Chief Executive Officer

Bryan Frost bfrost@firstau.com +61 418 898 885

Chairman & Managing Director

Rod North, Managing Director **Bourse Communications Pty Ltd**

M: +61 408 670 706

rod@boursecommunications.com.au