



Announcement Summary

Entity name

CIPHERPOINT LIMITED

Date of this announcement

Wednesday August 03, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes (August 2022)	160,000,000	03/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CIPHERPOINT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

120658497

1.3 ASX issuer code

CPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Convertible notes were the subject of the Appendix 3B dated 1 July 2022, released at 4.33pm.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes (August 2022)

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

3/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220701/pdf/45bgdxcrwj0sk.pdf>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 0.00500000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Other

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

3/8/2023



Select other feature(s) applicable to the +security

- Convertible
- Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? **If yes, what is the first trigger date?**

Yes

1/9/2022

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

Convertible notes will convert to ordinary fully paid shares subject to shareholder approval being obtained.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were the subject of an Appendix 3B released by the company on 1 July 2022 at 4.33pm.

Issue details

Number of +securities

160,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00500000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPTO : OPTION EXPIRING 15-FEB-2023	87,320,374
CPT : ORDINARY FULLY PAID	354,405,863
CPTND : ORDINARY FULLY PAID DEFERRED	275,427,445
CPTOD : OPTION EXPIRING 31-AUG-2026 DEFERRED	275,427,445

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPTAL : PERFORMANCE RIGHTS	22,500,000
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAG : ORDINARY FULLY PAID EMPLOYEE	28,735,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,857,840
CPTN : ORDINARY FULLY PAID DEFERRED	275,427,445
CPTOC : OPTION EXPIRING 15-AUG-2026 DEFERRED	275,427,445
New class - code to be confirmed : Convertible Notes (August 2022)	160,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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