

3 August 2022

ASX ANNOUNCEMENT

CLEANSING NOTICE – Fully paid ordinary shares issued under non-renounceable pro-rata entitlement offer

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by IMEXHS Limited ACN 096 687 839 (ASX: IME) (**Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**Corporations Act**).

On 3 August 2022, the Company announced a non-renounceable pro-rata entitlement offer of 1 new fully paid ordinary share (**New Share**) for each 8 shares held by eligible existing shareholders at 7.00pm (Sydney time) on 8 August 2022, at a price of A\$0.48 per New Share (or COP1,439) to raise approximately A\$2 million (**Entitlement Offer**).

The Company gives notice under and in accordance with section 708AA(2)(f) of the Corporations Act that:

- a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act,
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act; and
- d) the potential effect the Entitlement Offer will have on the control of the Company and the consequences of that effect will depend on a number of factors, including the extent to which eligible shareholders take up their entitlements and any additional shares under the shortfall facility for the Entitlement Offer and the allocation of any shortfall

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under the Entitlement Offer. However, given the structure of the Entitlement Offer being a pro rata entitlement offer together with the Company having received binding commitments from each director and certain institutional shareholders of the Company to take up \$0.72 million worth of New Shares under the Entitlement Offer and with the Entitlement Offer being fully underwritten by Morgans Corporate Limited, the issue of New Shares under the Entitlement Offer is not expected to have a material effect on the control of the Company and therefore no subsequent consequences for the Company.

Authorisation: This cleansing notice was authorised by the board of directors of the Company.

-ENDS-

For more information, please contact:

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About IMEXHS

IMEXHS Limited (ASX: IME) is an innovative provider of medical imaging software and radiology services in 15 countries including Colombia, the US and Australia. Founded in 2012, IMEXHS develops software as a service (SaaS) imaging solutions that includes a Picture Archiving and Communications System (PACS), a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS). Its solutions are completely cloud-based, vendor neutral and zero footprint, with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that enhances patient outcomes. For more information, [visit www.imexhs.com](http://www.imexhs.com)

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