

Australian Clinical Labs Limited

 ABN 94 645 711 128
 Registered Office:
 1868-1892 Dandenong Road
 Clayton VIC 3168
 Australia

clinicallabs.com.au

Thursday, 4 August 2022

RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, Australian Clinical Labs Limited (ASX: ACL) (**ACL** or **Company**) advises that 32,870,193 fully paid ordinary shares (**Shares**), which are subject to voluntary escrow arrangements, will be released from escrow following the release of the Company's financial results for the period ending 30 June 2022, on 10 August 2022. These Shares are already quoted on ASX.

The table below sets out the number of Shares that will be released from escrow for the shareholders of the Company that are subject to voluntary escrow arrangements.

Shareholder ^{1,2}	Number of Shares released from escrow
Crescent Entities	23,311,879
Crescent Co-Investors	6,582,094
Management Shareholders	2,976,220
Total ³	32,870,193

– ENDS –

This announcement was authorised for release to ASX by ACL's Company Secretary.

For further information regarding this announcement, please contact:

Governance

Eleanor Padman

Company Secretary

 Email: investors@clinicallabs.com.au

Phone: +61 (0) 422 002 918

About Australian Clinical Labs

ACL is a leading Australian private provider of pathology services. Our NATA accredited laboratories perform a diverse range of pathology tests each year for a range of clients including doctors, specialists, patients, hospitals and corporate clients. ACL is one of the largest private hospital pathology businesses nationally. ACL is focused on its mission of combining talented people, and medical and scientific leadership, with innovative thinking and technologies to empower decision making that saves and improves patients' lives.

¹ "Crescent Entities", "Crescent Co-Investors" and "Management Shareholders" have the meaning given to those terms in the prospectus lodged by ACL and ACL SaleCo Limited (ACN 648 177 646) with the Australian Securities and Investment Commission on 28 April 2021 and released to the ASX Market Announcements Platform on 14 May 2021.

² Or entities that they control or that are associated with them.

³ Any fractions of Shares have been rounded to the nearest whole Share.