

Announcement Summary

Entity name

TALI DIGITAL LIMITED

Date of this announcement

Friday August 05, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 3-Aug-2025 EX \$0.03	15,000,000	04/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALI DIGITAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

53108150750

1.3 ASX issuer code

TD1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

15,000,000 unlisted Options at \$0.03 ea expire 3 August 2025 Shareholder approval 28 June 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Option Expiring 3-Aug-2025 EX \$0.03

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

4/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://talidigital.com/investors-centre/governance

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	3/8/2025

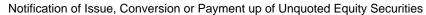
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

15,000,000 unlisted Options to Taylor Collison with an exercise price of \$0.03 ea; and expire 3 August 2025. Approved by Shareholders on 28 June 2022

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announced 18 March 2022.

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil value. Approved by Shareholders on 28 June 2022

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

TD1 : ORDINARY FULLY PAID 1,232,630,524

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TD1AA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	86,258,964
TD1AB : OPTION EXPIRING 21-NOV-2022 EX \$0.03	3,400,000
TD1AC : OPTION EXPIRING 26-NOV-2025 EX \$0.03	5,000,000
New class - code to be confirmed : Option Expiring 3-Aug-2025 EX \$0.03	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 28/6/2022