

5 August 2022

**ASX Announcement**

**Murray River Organics Group Limited**  
**(Subject to Deed of Company Arrangement)**  
**(Receivers and Managers Appointed)**  
**ACN 614 651 473**  
**("the Company")**

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**Grant Thornton Australia Limited**

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**Appointment of Deed Administrators**

We refer to our previous ASX Announcement dated 9 February 2022 where we advised of the appointment of Matthew James Byrnes and Andrew Stewart Reed Hewitt, of Grant Thornton Australia Limited, as Administrators of the Company.

Please be advised that the second meeting of creditors of the Company was held on 17 June 2022. At the meeting, creditors resolved to accept a Deed of Company Arrangement ("Deed") as proposed by Alt Finance Pty Ltd. The Deed was executed on 8 July 2022.

Further updates on the proposed re-capitalisation of the Company will be released to the market by way of further announcements in due course.

The contact details of the Deed Administrators are:

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