

8 August 2022

## WESTCONNEX SUCCESSFULLY CLOSES A\$1.7 BILLION FINANCING

Transurban announces that WestConnex Finance Company Pty Limited, the financing vehicle of the WestConnex Group (**WCX**), has successfully raised a A\$1.7 billion bank facility (**Bank Facility**). Transurban owns a 50% interest in WCX.

The Bank Facility comprises tranches of A\$900 million and A\$800 million, with tenors of 4 years and 7 years respectively, and will be used to refinance existing debt facilities. The Bank Facility will rank equally with WCX's existing senior secured debt.

As part of this financing, it is expected that Standard & Poor's will reconfirm WCX's credit rating of BBB+ (Stable).

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This announcement is authorised by Transurban CEO, Scott Charlton.

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