



Lion Selection Group

8 August 2022

Manager Companies
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

**LSX: LION SELECTION GROUP LIMITED
CANCELLATION OF SHARES – COPIES OF ASIC FORMS 484**

Attached are copies of Forms 484 lodged with the Australian Securities & Investments Commission notifying of the cancellation of Lion Selection Group Limited shares under the Company's on-market buy-back.

Yours faithfully

**Jane Rose
Company Secretary**

Lion Selection Group Limited ABN 26 077 729 572
Level 2, 175 Flinders Lane, Melbourne 3000 Vic Australia

T +61 3 9614 8008
E info@lsg.com.au
W www.lsg.com.au

Change to company details

Company details

Company name

LION SELECTION GROUP LIMITED

Australian Company Number (ACN)

077 729 572

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Jane Michele ROSE

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Jane Michele ROSE

Capacity

Secretary

Signature

Date signed

01-08-2022

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	163600	72758.80	

Earliest Date of
cancellation

18-07-2022

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	148478926	123613257.62	0.00

Earliest date of
change

18-07-2022

Change to company details

Company details

Company name

LION SELECTION GROUP LIMITED

Australian Company Number (ACN)

077 729 572

Lodgement details

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Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	249000	110487.70	

Earliest Date of
cancellation

27-06-2022

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	148642526	123686016.42	0.00

Earliest date of
change

27-06-2022

Change to company details

Company details

Company name

LION SELECTION GROUP LIMITED

Australian Company Number (ACN)

077 729 572

Lodgement details

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Capacity

Secretary

Signature

Date signed

28-06-2022

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	421432	194677.48	

Earliest Date of
cancellation

06-06-2022

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	148891526	123796504.12	0.00

Earliest date of
change

06-06-2022

Change to company details

Company details

Company name

LION SELECTION GROUP LIMITED

Australian Company Number (ACN)

077 729 572

Lodgement details

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Name

Jane Michele ROSE

Capacity

Secretary

Signature

Date signed

07-06-2022

A1 Change of address

Company officeholder's residential address

Officeholder details

Given names **JANE MICHELE**

Family name **ROSE**

Birth Details

Date of Birth **11-07-1964**

City/town of Birth **MELBOURNE**

State (if born in Australia) **Vic**

Address

**12 MERTON PLACE
ALBERT PARK VIC 3206
Australia**

Effective Date **03-06-2022**

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	467500	217147.50	

Earliest Date of cancellation **10-05-2022**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	149312958	123991181.60	0.00

Earliest date of change **10-05-2022**