



Announcement Summary

Entity name

INCANNEX HEALTHCARE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 08, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IHL	ORDINARY FULLY PAID	231,259,667	08/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCANNEX HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

93096635246

1.3 ASX issuer code

IHL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Aug-2022 08:35	New - Proposed issue of securities - IHL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

IHL : ORDINARY FULLY PAID

8/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	14	0.01 %
100,001 and over	43	99.99 %



Issue details

Number of +securities to be quoted

218,169,497

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Shares issued to complete the acquisition of APIRx Pharmaceuticals USA, LLC as approved by the shareholders on 09 June 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

124,356,613.000000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

IHL : ORDINARY FULLY PAID

Issue date

8/8/2022

Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

13,090,170

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisory Fee payable under mandate

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7,461,396.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IDL : ORDINARY FULLY PAID	1,513,593,695

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IDLAV : OPTION EXPIRING 28-APR-2023 EX \$1.00	33,645,314
IDLAH : OPTION EXPIRING 30-SEP-2021 EX 8C	1,852,322
IDLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,000,000
IDLAJ : OPTION EXPIRING 20-NOV-2023 EX \$0.20	8,650,000
IDLAK : OPTION EXPIRING 20-NOV-2023 EX \$0.25	20,000,000