

Announcement Summary

Entity name

INCANNEX HEALTHCARE LIMITED

Date of this announcement

Monday August 08, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IHLAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000	08/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCANNEX HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93096635246

1.3 ASX issuer code

IHL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Aug-2022 08:35	New - Proposed issue of securities - IHL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

8/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

IHLOPT33 Expiry 4/8/2025 Ex Price \$ 0.612

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisory fee payable under mandate

ASX +security code and description

IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

8/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

IHLOPT34 Expiry 4/8/2025 Ex Price \$ 0.69



Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisory fee payable under mandate

ASX +security code and description

IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

8/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

IHLOPT35 Expiry 4/8/2025 Ex Price \$ 0.765

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Advisory fee payable under mandate

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IHL : ORDINARY FULLY PAID	1,282,334,028

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IHLAV : OPTION EXPIRING 28-APR-2023 EX \$1.00	33,645,314
IHLAH : OPTION EXPIRING 30-SEP-2021 EX 8C	1,852,322
IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,000,000
IHLAJ : OPTION EXPIRING 20-NOV-2023 EX \$0.20	8,650,000
IHLAK : OPTION EXPIRING 20-NOV-2023 EX \$0.25	20,000,000