



11 August 2022

Dear Shareholder,

CIPHERPOINT LIMITED – RIGHTS ISSUE

Cipherpoint Limited (ASX:CPT) (**CPT** or the **Company**) lodged a prospectus with ASIC on 3 August 2022 (**Prospectus**) for a non-renounceable pro rata offer to acquire 2 new fully paid ordinary shares (**New Shares**) in CPT for every 3 shares held as at 7pm (Sydney time) on 8 August 2022 (**Record Date**) at an offer price of \$0.005 (0.5 cents) per New Share (**Rights Issue**). Each New Share will be issued together with 1 free-attaching option (**New Option**) with an exercise price of \$0.01 (1 cent).

The Rights Issue offer is only made to and capable of acceptance by shareholders as recorded on the share registry records on the Record Date who have a registered address in Australia or New Zealand.

The Company will use the proceeds of the Rights Issue as set out in the Prospectus.

Further details of the Rights Issue are set out in the Prospectus and Appendix 3B released to ASX.

In accordance ASX Listing Rule 7.7.1(b), the Company hereby advises that it will not be offering Rights Issue securities to you. You will not receive a copy of the Prospectus and the entitlement and acceptance form and Rights Issue securities will not be offered or made available to you.

If you have any questions please contact the Company at: tom.carolan@cipherpoint.com.

Yours sincerely,

Ted Pretty

Chairman