

12 August 2022

ASX ANNOUNCEMENT

Release of securities subject to voluntary escrow

Latitude Group Holdings Limited (ASX:LFS) (**Latitude** or the **Company**) advises, as outlined in the Prospectus dated 30 March 2021 (**Prospectus**), the remainder of the ordinary shares in the Company held by KVD Singapore Pte. Ltd. (**KVDS**), which were voluntarily escrowed by KVDS on the initial public offering of Latitude, will become eligible for release from escrow (as the escrow conditions applying to those shares will be satisfied). The timing for the release is on 4.15pm on 22 August 2022, being the trading day following the day on which Latitude will release its financial results for the half year ended 30 June 2022.

In accordance with Listing Rule 3.10A, Latitude confirms that:

- the number of ordinary shares that will be released from escrow (**release shares**) is 231,267,137;
- the release shares will be released from escrow on or before the opening of trading on 23 August 2022; and
- upon release from voluntary escrow, the release shares will be able to be freely traded.

Latitude confirms that this is the final release of the voluntary escrow arrangements of the Company's ordinary shares held by KVDS. Details of the escrow arrangements can be found in the Prospectus.

Authorised for release to the ASX by Vicki Letcher, Company Secretary.

For further information:

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