

ASX Announcement

Thursday, 18 August 2022

**ASX Announcement
(ASX: SMX)
708A CLEANSING NOTICE**

Security Matters Limited (“the Company”) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”) in compliance with the requirements of section 708A(6) of the Act as follows:

- a) On 12 August 2022, the Company announced that it had entered into a Standby Equity Facility with Evolution Capital Pty Ltd.
- b) To facilitate the transaction, on 18 August 2022, the Company issued 1,000,000 Fully Paid Ordinary Shares.
- c) The Company issued the shares without disclosure under Part 6D.2 of the Act.
- d) As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. the provisions of section 674 and 674A of the Act.
- e) the Company is not aware of any information required to be disclosed for the purpose of section 708A(6)(e) of the Act, being information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - ii. that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with the respect to the issue of shares has been lodged with ASX.

This announcement has been approved by the Company Secretary.