

ASX Announcement
18 August 2022

Section 708A Cleansing Statement

This Notice is given by Strategic Energy Resources Limited (ASX: **SER**) (**SER** or the **Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**):

The Company hereby confirms that:

- a) it has today issued a total of 42,103,922 fully paid ordinary shares (**Shares**) including:
 - i. 39,470,589 Shares to professional, sophisticated and other exempt investors at an issue price of \$0.017 (1.7 cents) per Share as previously announced on 15 August 2022; and
 - ii. 2,633,333 Shares upon the exercise of options by Directors and employees.
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- e) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A’s also announced on this day.

This announcement is authorised for release to the market by the Board of Directors of Strategic Energy Resources Limited.

David DeTata
Managing Director
Strategic Energy Resources Limited

For further information, please contact Dr DeTata at +61 3 9692 7222 or visit website www.strategicenergy.com.au