



Announcement Summary

Entity name

SIERRA NEVADA GOLD INC.

Announcement Type

New announcement

Date of this announcement

Friday August 19, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SNX	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	817,800	18/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIERRA NEVADA GOLD INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

653575618

1.3 ASX issuer code

SNX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

SNXAA : CHESS DEPOSITARY INTERESTS 1:1 RESTRICTED

TO (Existing Class)

ASX +security code and description

SNX : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +restricted securities where the escrow period has expired or is about to expire

817,800

And the date the escrow restrictions have ceased or will cease

18/8/2022

Issue date

18/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

817,800

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Not applicable. Securities are to be quoted due to expiry of escrow, therefore no consideration is being provided.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SNX : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	41,627,865

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNXAA : CHESS DEPOSITARY INTERESTS 1:1 RESTRICTED	0
SNXAB : CHESS DEPOSITARY INTERESTS 1:1 RESTRICTED	14,434,135
SNXAC : PERFORMANCE SHARES RESTRICTED	3,045,000
SNXAD : OPTION EXPIRING 27-APR-2025 RESTRICTED	1,782,210