



## Announcement Summary

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### Entity name

WELLNESS AND BEAUTY SOLUTIONS LIMITED

### Applicable security for the reorganisation

WNB	ORDINARY FULLY PAID
WNBAG	OPTION EXPIRING 06-DEC-2022 EX \$0.30
WNBAL	OPTION EXPIRING 27-DEC-2024 EX \$0.30
WNBALH	OPTION EXPIRING 28-OCT-2023 EX \$0.40

### Announcement Type

Update to previous announcement

### Date of this announcement

19/8/2022

### Reason for the Update

The General Meeting to approve the consolidation has been adjourned until 9.30 am Melbourne time on Monday 29 August 2022.

Refer to below for full details of the announcement

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

WELLNESS AND BEAUTY SOLUTIONS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

43169177833

**1.3 ASX issuer code**

WNB

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

The General Meeting to approve the consolidation has been adjourned until 9.30 am Melbourne time on Monday 29 August 2022.

**1.4b Date of previous announcement(s) to this update**

22/7/2022

**1.5 Date of this announcement**

19/8/2022

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
WNB	ORDINARY FULLY PAID
WNBAG	OPTION EXPIRING 06-DEC-2022 EX \$0.30
WNBAL	OPTION EXPIRING 27-DEC-2024 EX \$0.30
WNBALH	OPTION EXPIRING 28-OCT-2023 EX \$0.40

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/8/2022	<input checked="" type="checkbox"/> Actual	No

**Comments**Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

1/9/2022

**3.2 Date of +security holder meeting**

29/8/2022

**3.2a Effective date of consolidation or split**

29/8/2022

**3.3 Last day for trading in the pre consolidation or split +securities**

30/8/2022

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

31/8/2022

**3.5 Record date**

1/9/2022

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

2/9/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

8/9/2022

**3.8 Trading starts on a normal T+2 basis**

9/9/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

13/9/2022

## Part 4 - Event type and details

**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

65

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

WNB

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

67,409,259

**Number on issue post  
consolidation or split**

1,037,066

**Estimate/Actual**☒ Estimated**ASX +Security Code**

WNBAG

**ASX +Security Description**

OPTION EXPIRING 06-DEC-2022 EX \$0.30

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

810,000

**Number on issue post  
consolidation or split**

12,461

**Estimate/Actual**☒ Actual**ASX +Security Code**

WNBAL

**ASX +Security Description**

OPTION EXPIRING 27-DEC-2024 EX \$0.30

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

3,375,000

**Number on issue post  
consolidation or split**

51,923

**Estimate/Actual**☒ Estimated



ASX +Security Code	ASX +Security Description		
WNBAH	OPTION EXPIRING 28-OCT-2023 EX \$0.40		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	250,000	3,846	<input checked="" type="checkbox"/> Actual

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
WNBAG	OPTION EXPIRING 06-DEC-2022 EX \$0.30	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.30000000	19.50000000

  

ASX +Security Code	ASX +Security Description	
WNBAL	OPTION EXPIRING 27-DEC-2024 EX \$0.30	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.30000000	19.50000000

  

ASX +Security Code	ASX +Security Description	
WNBAH	OPTION EXPIRING 28-OCT-2023 EX \$0.40	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.40000000	26.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Further details are included in Company's Notice of General Meeting released to the ASX on 21 July 2022 and the addendum to the Notice of Meeting released to ASX on 18 August 2022.

### 6.2 Additional information for inclusion in the Announcement Summary